

OWL by example

Building an OWL ontology with Protégé

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This lecture is a close adaptation of the **Matthew Horridge** tutorial :

A Practical Guide To Building OWL Ontologies
Using Protégé 4 and CO-ODE Tools Edition 1.3

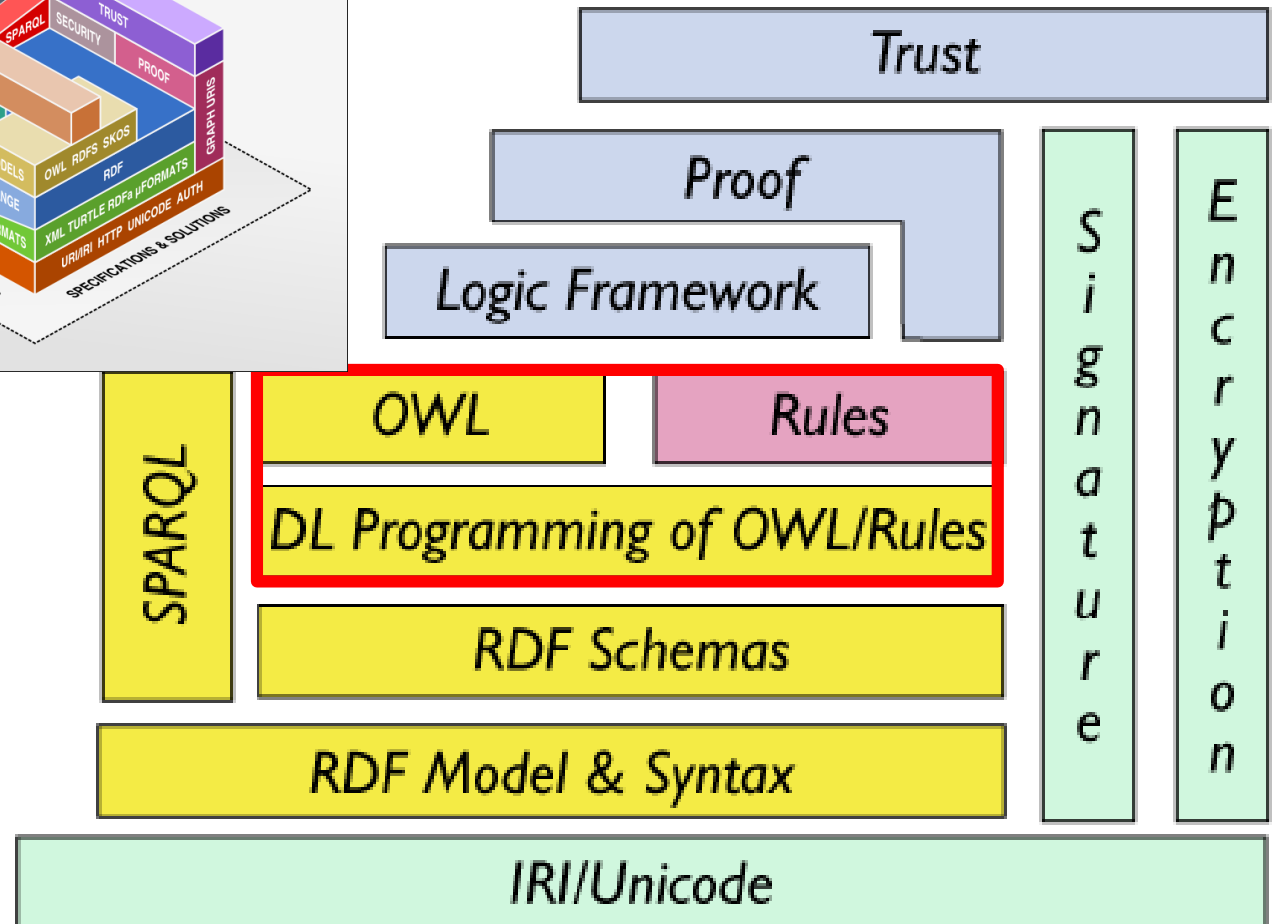
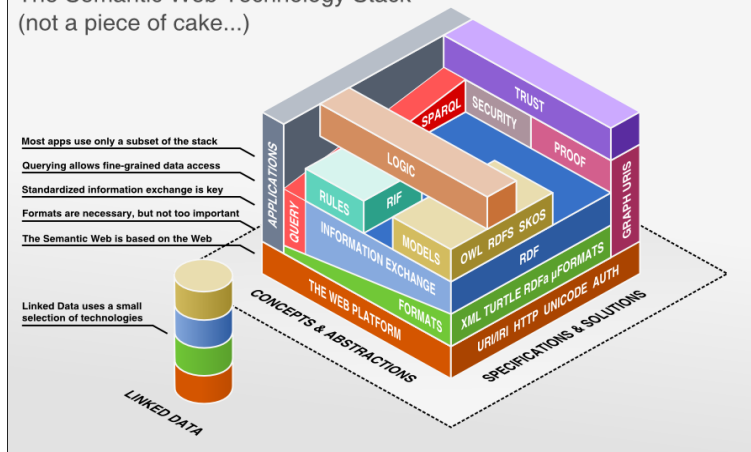
<http://owl.cs.manchester.ac.uk/research/co-ode/>
<http://130.88.198.11/tutorials/protegeowltutorial/>

OWL - Introduction

- OWL : **W**eb **O**ntology **L**anguage
 - a W3C standard
 - OWL 1 : W3C recommendation 10 Feb. 2004
 - <http://www.w3.org/TR/owl-features/>
 - OWL 2 : W3C recommendation 11 Dec. 2012
 - <http://www.w3.org/TR/owl2-overview/>
 - OWL vocabulary : a set of primitives described in RDF which extends the RDFS vocabulary
 - OWL namespace
<http://www.w3.org/2002/07/owl#> ⇔ owl:

OWL in the Semantic Web Stack

The Semantic Web Technology Stack
(not a piece of cake...)



Components of OWL Ontologies

- **Individuals:** represent objects in the domain in which we are interested (the *domain of discourse*)



◇ = individual (instance)

◇ Flipper

◇ Rudolph

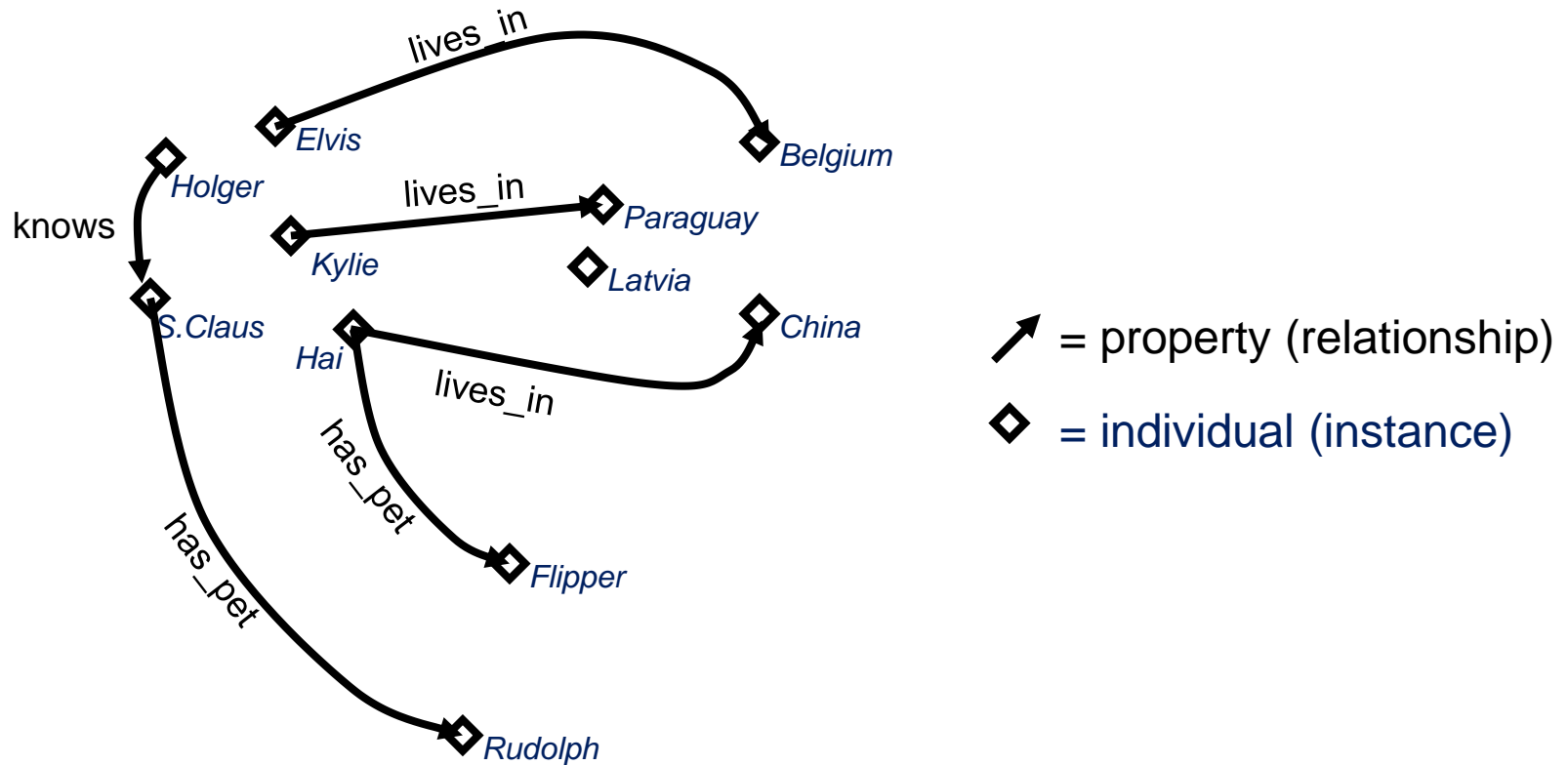
- OWL does not use the Unique Name Assumption (UNA)



- two different names could actually refer to the same individual
- it must be explicitly stated that individuals are the same as each other, or different to each other — otherwise they *might* be the same as each other, or they *might* be different to each other.

Components of OWL Ontologies

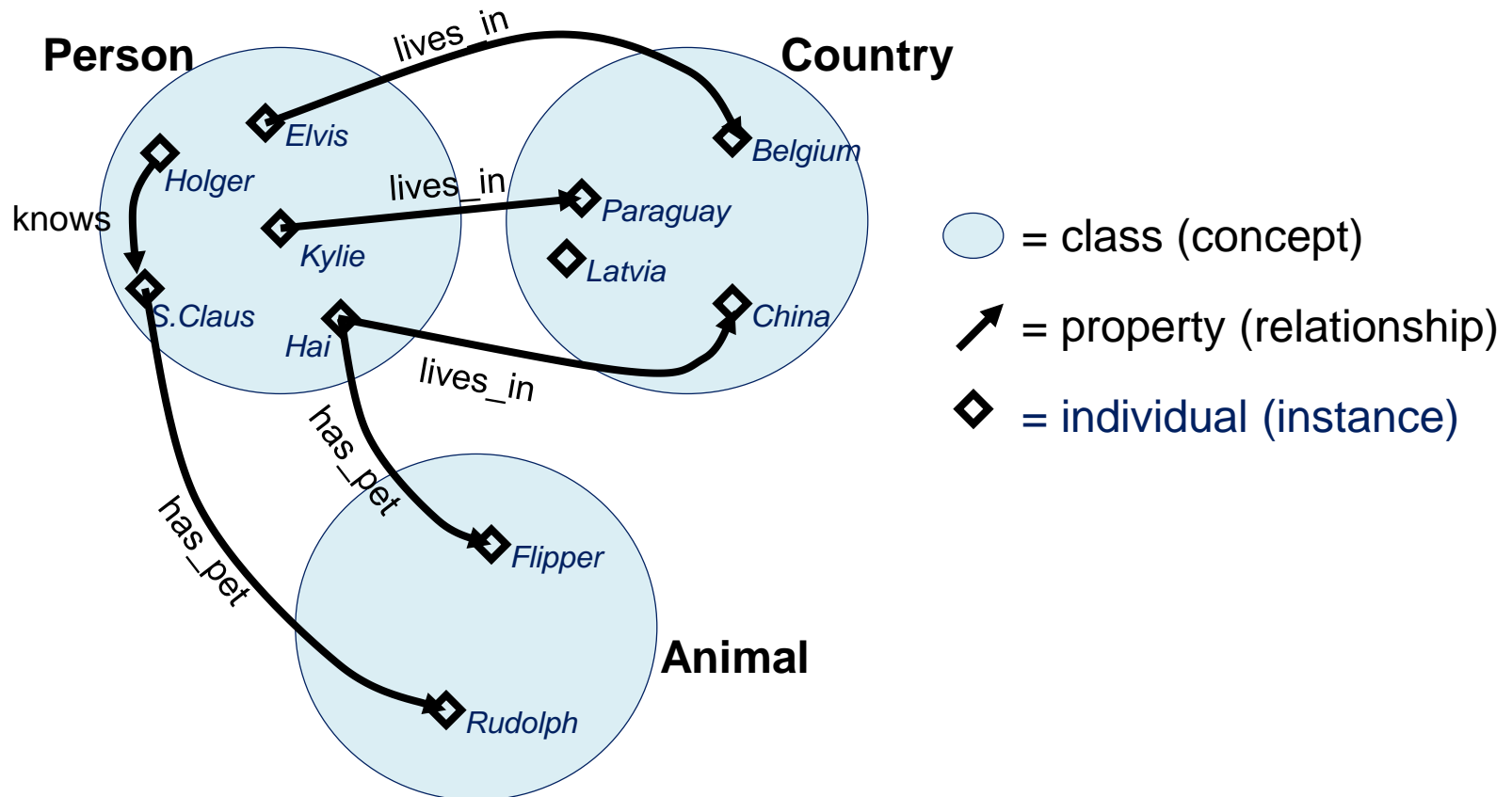
- **Properties:** binary relations on individuals, properties link two individuals together



- Properties can also link individual to literal values

Components of OWL Ontologies

- **Classes:** OWL classes are interpreted as sets that contain individuals.



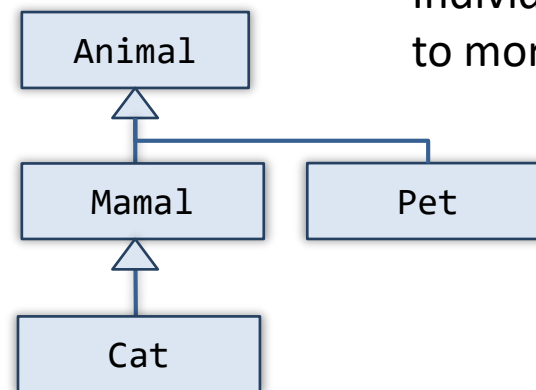
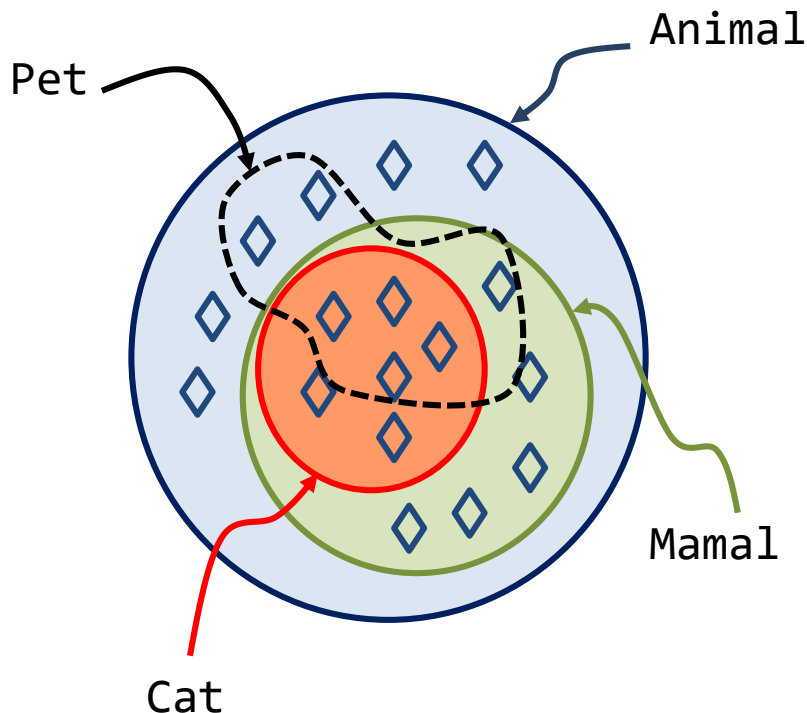
Components of OWL Ontologies

- **Classes** (continued)
 - Classes can be described using formal (mathematical) descriptions
 - Class descriptions state precisely the requirements for membership of the class (the conditions that must be satisfied by an individual for it to be a member of the class).
 - Different types of class descriptions
 - named classes
 - enumeration of individuals
 - union, intersection, complement of other class
 - restrictions on properties

Components of OWL Ontologies

- **Classes (continued)**

- Classes may be organised into a superclass-subclass hierarchy (*a taxonomy*).
 - Subclasses specialise (*are subsumed by*) their superclasses.
 - *subclass* means necessary implication.
 - if A is a subclass of B then **ALL instances** of A are instances of B (without exception)



- Individuals may belong to more than one class.
- One of the key features of OWL-DL is that these superclass-subclass relationships can be computed automatically (inferred) by a *reasoner*

Protégé



<http://protege.stanford.edu>

- Is a knowledge modelling environment
- Is free, open source software
- Is developed by Stanford / Manchester
- Has a large user community (approx 30k)
- Protégé 4 built solely on OWL modelling language
- Supports development of plugins to allow backend / interface extensions

Download and install Protégé on your computer

Protégé Desktop 4.3

This version of Protégé supports OWL 2 ontologies. For more information about how to choose an install method, read the "[How do I install Protégé](#)"

- Download [Protégé](#) - platform independent installer program
- Download [Protégé](#) - ZIP file (no 1.6 VM, no executable file included)
- Download [Protégé](#) - OS X application bundle

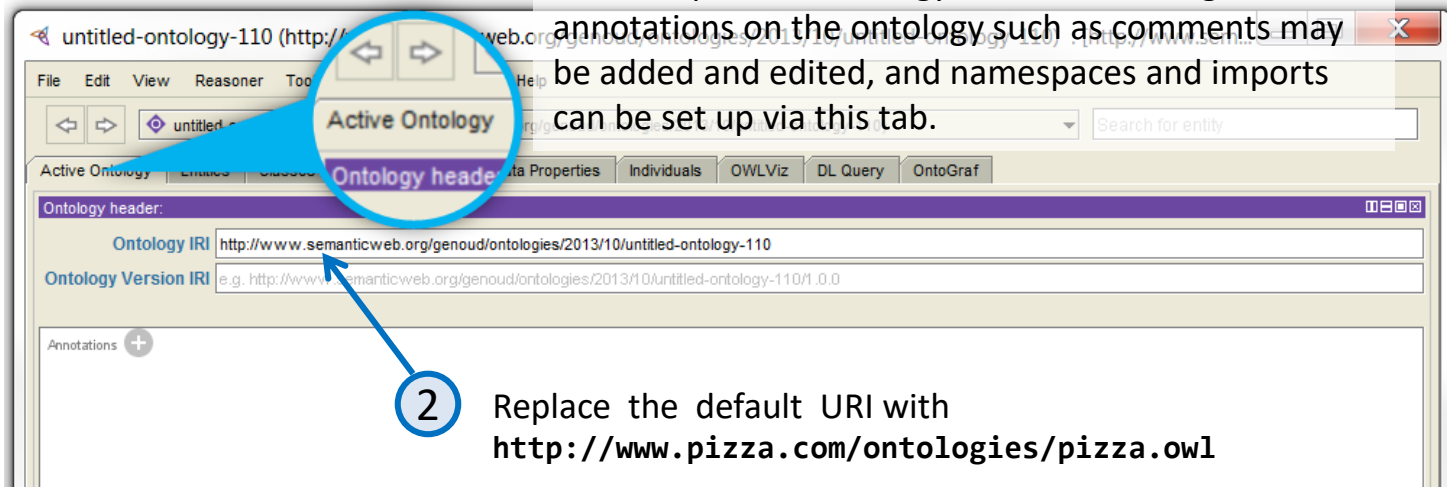
Creating a new OWL Ontology

1 Start Protégé

allows information about the ontology to be specified.

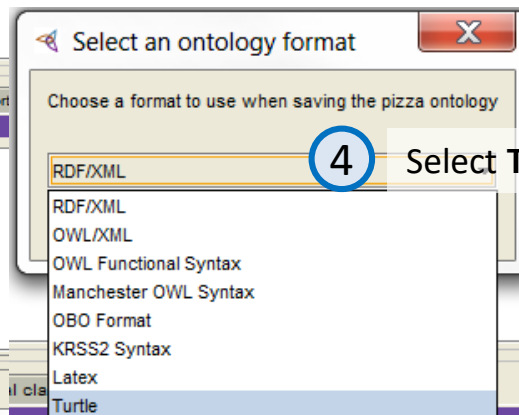
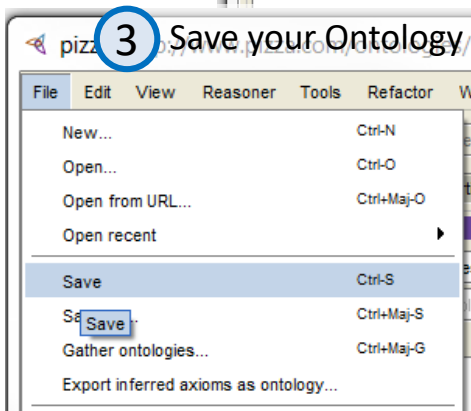
For example, the ontology URI can be changed,

annotations on the ontology such as comments may be added and edited, and namespaces and imports can be set up via this tab.



2 Replace the default URI with `http://www.pizza.com/ontologies/pizza.owl`

3 Save your Ontology to a file: `pizza.owl`



4 Select Turtle format for saving

owl:Ontology

```
<?xml version="1.0"?>

<rdf:RDF xmlns="http://www.pizza.com/ontologies#"
  xml:base="http://www.pizza.com/ontologies"
  xmlns:rdfs="http://www.w3.org/2000/01/rdf-schema#"
  xmlns:owl="http://www.w3.org/2002/07/owl#"
  xmlns:xsd="http://www.w3.org/2001/XMLSchema#"
  xmlns:rdf="http://www.w3.org/1999/02/22-rdf-syntax-ns#">
  <owl:Ontology rdf:about="http://www.pizza.com/ontologies">
    <rdfs:comment> A pizza ontology that describes various pizzas
      based on their toppings.
    </rdfs:comment>
  </owl:Ontology>
</rdf:RDF>
```

```
@prefix : <http://www.pizza.com/ontologies#> .
@prefix owl: <http://www.w3.org/2002/07/owl#> .
@prefix rdf: <http://www.w3.org/1999/02/22-rdf-syntax-ns#> .
@prefix xml: <http://www.w3.org/XML/1998/namespace> .
@prefix xsd: <http://www.w3.org/2001/XMLSchema#> .
@prefix rdfs: <http://www.w3.org/2000/01/rdf-schema#> .
@base <http://www.pizza.com/ontologies> .

<http://www.pizza.com/ontologies> rdf:type owl:Ontology ;
                                   rdfs:comment "" A pizza ontology that describes various pizzas
based on their toppings."" .
```

ClassesTab: Class Editor

The screenshot shows the 'ClassesTab: Class Editor' window. The interface includes a menu bar (File, Edit, View, Reasoner, Tools, Refactor, Window, Help), a toolbar, and a tabbed interface with 'Active Ontology', 'Entities', 'Classes', 'Object Properties', 'Data Properties', 'Query', and 'OntoGraf'. The 'Classes' tab is active. A blue circle highlights the 'Classes' tab, with a callout stating: 'editing of classes is carried out using the 'Classes Tab''. The 'Classes' tab is divided into three main sections: 'Class hierarchy' (left, red border), 'Annotations' (top right, blue border), and 'Description' (bottom right, green border). The 'Class hierarchy' section shows a 'Class hierarchy' and 'Class hierarchy (inferred)' view, with a tree structure starting from 'Thing'. A red line points to this section with the text: 'Class hierarchy: Subsumption hierarchy (superclass/subclass) Structure as asserted by the ontology engineer'. The 'Annotations' section has a title bar with 'Annotations' and 'Usage' tabs, and a list of annotations. A blue line points to this section with the text: 'Class Annotations: OWL axioms annotating the selected class'. The 'Description' section has a title bar with 'Description' and a list of axioms: 'Equivalent To', 'SubClass Of', 'SubClass Of (Anonymous Ancestor)', 'Members', 'Target for Key', 'Disjoint With', and 'Disjoint Union Of'. A green line points to this section with the text: 'Class Description: OWL axioms defining the selected class'.

editing of classes is carried out using the 'Classes Tab'

Class hierarchy:
Subsumption hierarchy (superclass/subclass)
Structure as asserted by the ontology engineer

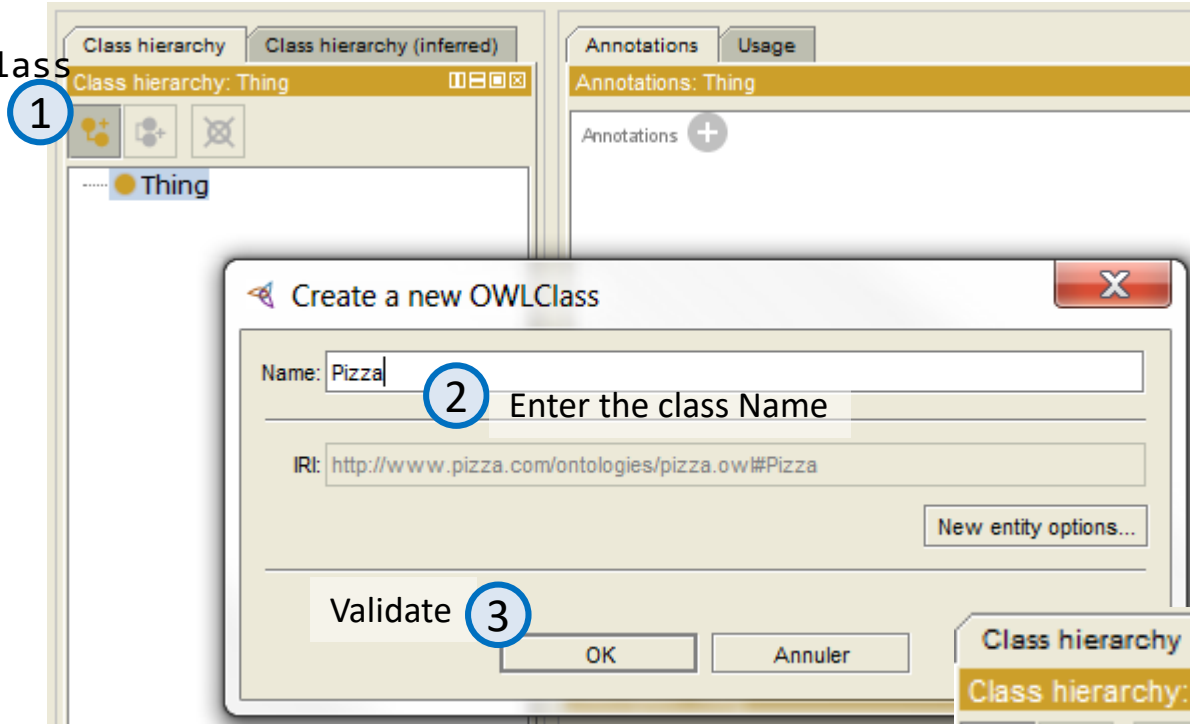
Class Annotations:
OWL axioms annotating the selected class

Class Description:
OWL axioms defining the selected class

Creating classes

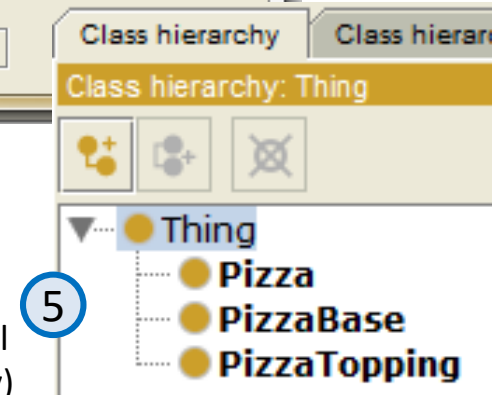
Create classes **Pizza**, **PizzaTopping** and **PizzaBase** as subclasses of **Thing**

Press the
Add Subclass
button



- 4 Repeat to create PizzaTopping and PizzaBase
(try to use the Add Sibling Class button)

Ensure you have this initial
Class Hierarchy (taxonomy)



Disjoint classes

Let's say the `Pizza`, `PizzaBase` and `PizzaTopping` classes are **disjoint**
→ an individual (or object) cannot be an instance of more than one of these three classes

The screenshot shows a software interface for managing class hierarchies. On the left, a 'Class hierarchy' panel lists 'Thing', 'Pizza', 'PizzaBase', and 'PizzaTopping'. 'Pizza' is selected. In the center, the 'Description: Pizza' panel shows various relationship buttons like 'Equivalent To', 'Sub Class Of', and 'Disjoint With'. The 'Disjoint With' button is highlighted with a green plus icon. On the right, a 'Pizza' dialog window is open, showing the same class hierarchy. 'PizzaBase' and 'PizzaTopping' are selected in this dialog. Below the dialog, the 'Disjoint With' relationship is confirmed, listing 'PizzaTopping, PizzaBase'.

1 Select the `Pizza` class in the hierarchy

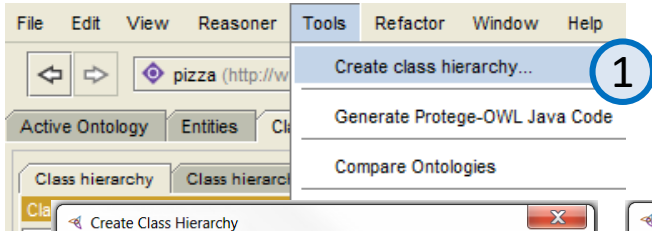
2 Press the 'Disjoint With' button in the 'class description' view

3 Select `PizzaBase` and `PizzaTopping` in the dialog window that appears.

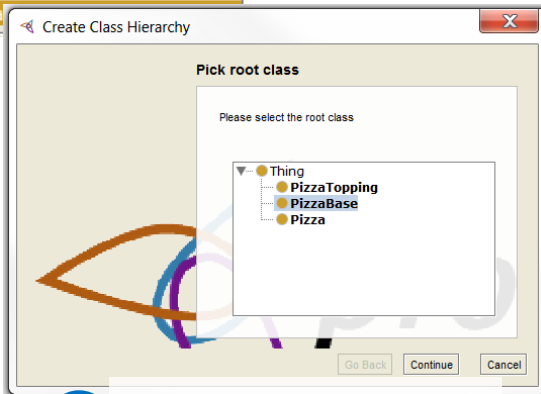
4 Validate. `PizzaBase` and `PizzaTopping` should now appear in the Disjoint With View.

Create a Class Hierarchy

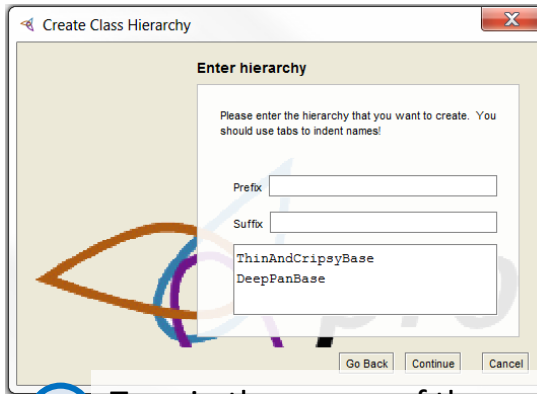
Create **ThinAndCrispyBase** and **DeepPanBase** as subclasses of **PizzaBase**



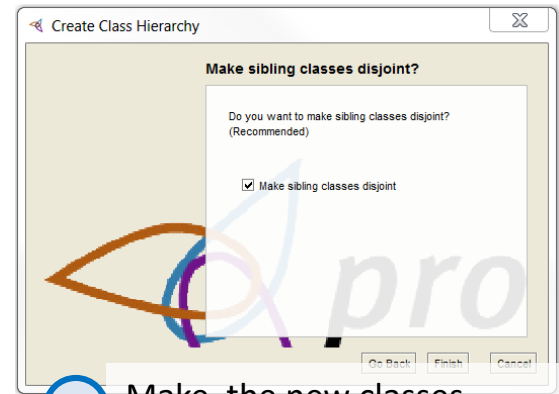
1



2 Select the **PizzaBase** as the root class

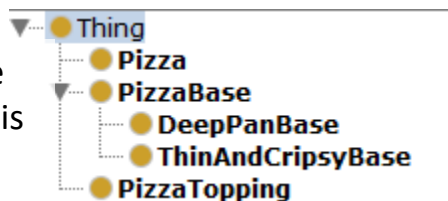


3 Type in the names of the classes to create

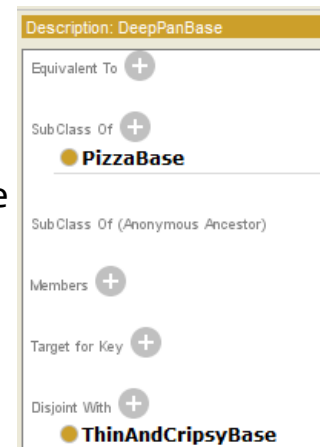


4 Make the new classes disjoint

5 Ensure that the class hierarchy is correct



6 Ensure that **DeepPanBase** and **ThinAndCrispyBase** classes have correct descriptions



Create a Class Hierarchy (continued)

Create some subclasses of PizzaTopping :
CheeseTopping, MeatTopping, ...

Hierarchy to create (without the Topping suffix)

```
Cheese
  Mozzarella
  Paremezan
Meat
  Ham
  Pepperoni
  Salami
  SpicyBeef
Seafood
  Anchovy
  Prawn
  Tuna
Vegetable
  Capar
  Mushroom
  Olive
  Onion
  Pepper
    GreenPepper
    JalapenoPepper
    RedPepper
Tomato
```

③ Make all the sibling classes disjoint when validating

Create Class Hierarchy

Enter hierarchy

Please enter the hierarchy that you want to create. You should use tabs to indent names!

Prefix

Suffix

Cheese
Mozarella
Paremezan
Meat
Ham
Pepperoni
Salami
SpicyBeef
Seafood
Anchovy
Prawn
Tuna
Vegetable
Capar
Mushroom
Olive
Onion
Pepper
GreenPepper
JalapenoPepper
RedPepper
Tomato

① Enter the Topping suffix for all the *topping* classes

② Use tabs to indent the class names according to the hierarchy

Create Class Hierarchy

Make sibling classes disjoint?

Do you want to make sibling classes disjoint? (Recommended)

☒ Make sibling classes disjoint

Go Back Finish Cancel

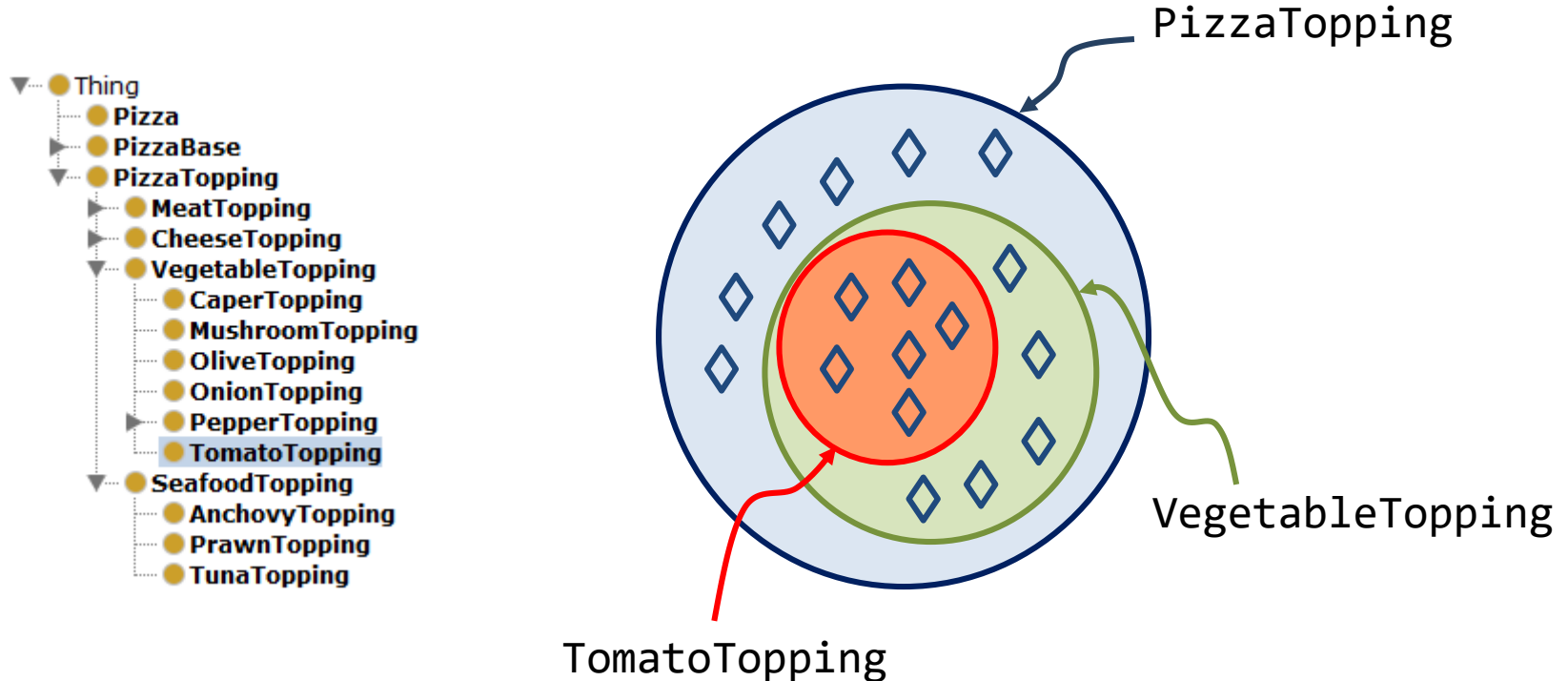
Creating a Class Hierarchy (continued)

4 Ensure that the class hierarchy is correct

5 Ensure that the class descriptions are correct

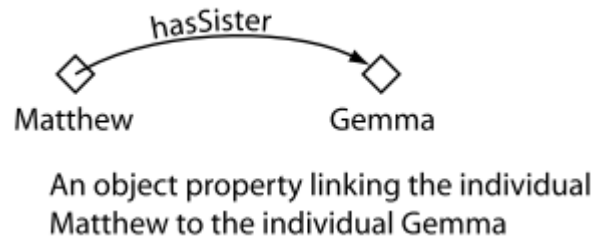
Class Hierarchy

- In OWL *subclass* means necessary implication.
 - if A is a subclass of B then **ALL instances** of A are instances of B (without exception)

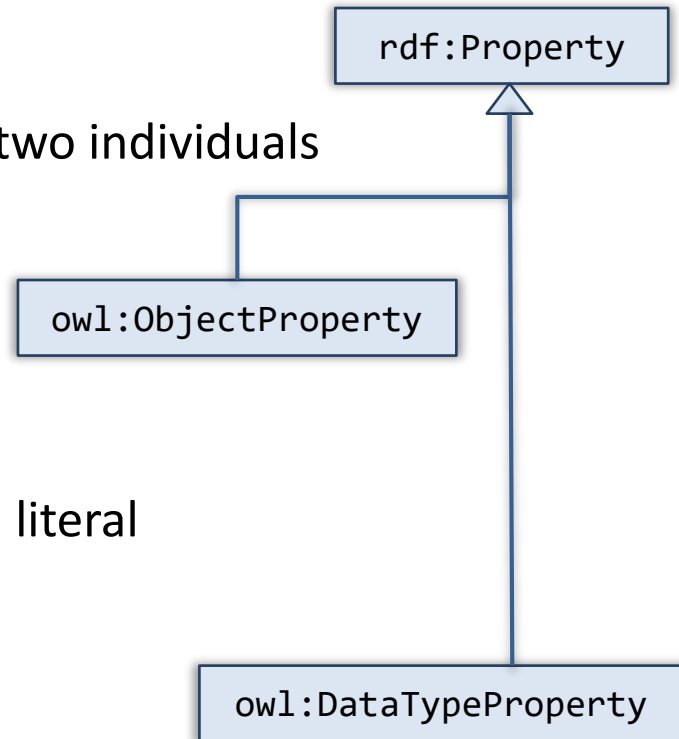
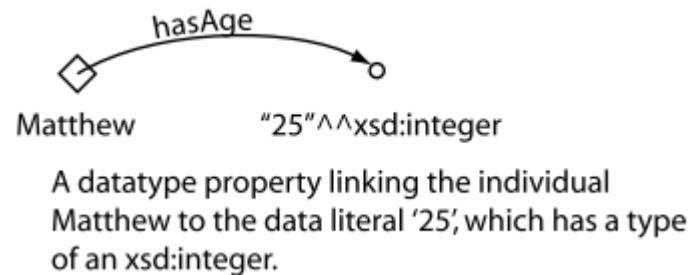


OWL Properties

- OWL Properties represent relationships
- two main types of properties
 - **Object properties** : relationships between two individuals

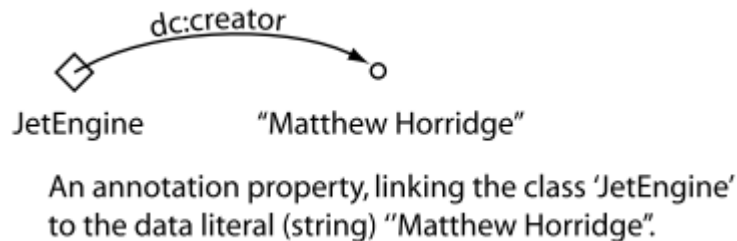


- **Datatype properties** : link an individual to a literal

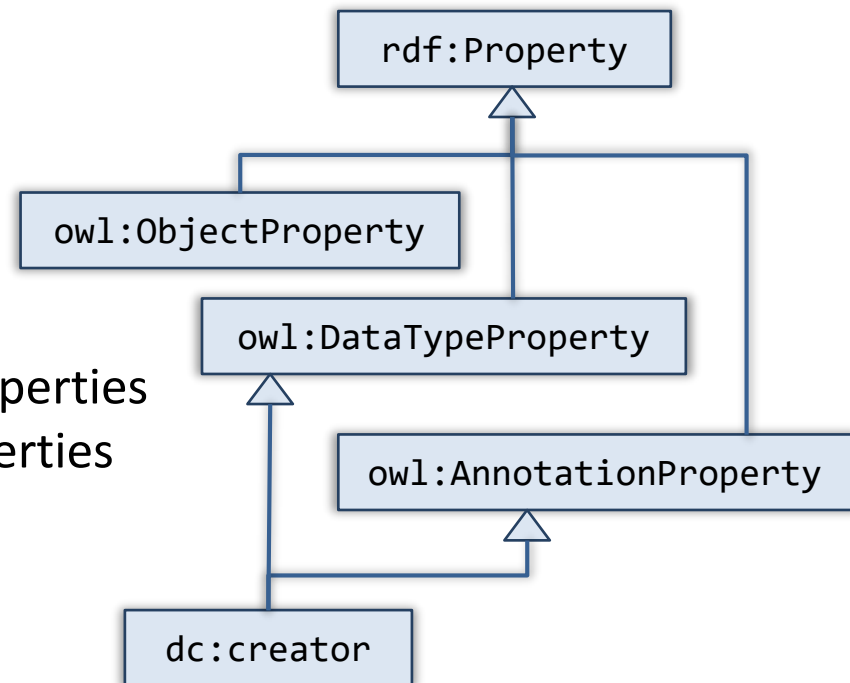


OWL properties

- a third type of property
 - **Annotation properties:** can be used to add information (metadata - data about data) to classes, individuals and object/datatype properties.



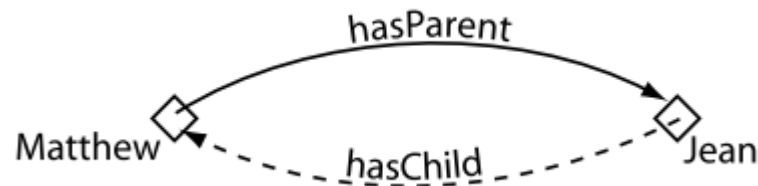
- Object properties and Datatype properties may be marked as Annotation properties



Inverse properties

- Each object property may have a corresponding inverse property.
 - If some property links individual **a** to individual **b** then its inverse property will link individual **b** to individual **a**.

Exemples



hasParent has an inverse property that is hasChild

```
<owl:ObjectProperty rdf:about="teaches">
  <rdfs:domain rdf:resource="AcademicStaffMember"/>
  <rdfs:range rdf:resource="Course"/>
  <owl:inverseOf rdf:resource="isTaughtBy"/>
</owl:ObjectProperty>
```

```
:teaches a owl:ObjectProperty ;
  rdfs:domain :AcademicStaffMember ;
  rdfs:range :Course ;
  owl:inverseOf :isTaughtBy .
```

Object Properties Tab

editing of Object Properties is carried out using the 'Classes Tab'

Object property hierarchy:
hierarchical structure
(superProperty/subProperty)
as asserted by the ontology engineer

PropertyAnnotations:
OWL axioms annotating the selected Property

Property Description:
OWL axioms defining the selected Property

Create an Object Property hierarchy

Create an Object Property **hasIngredient** as subProperty of **topObjectProperty**

Press the Add subproperty button

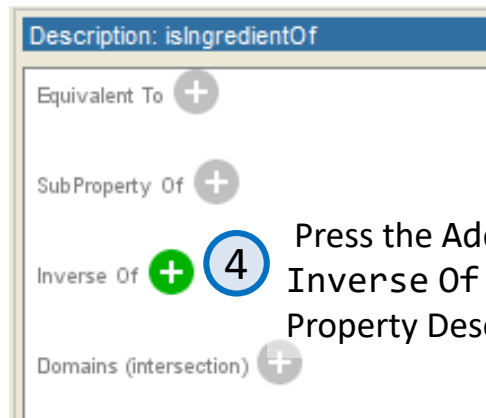
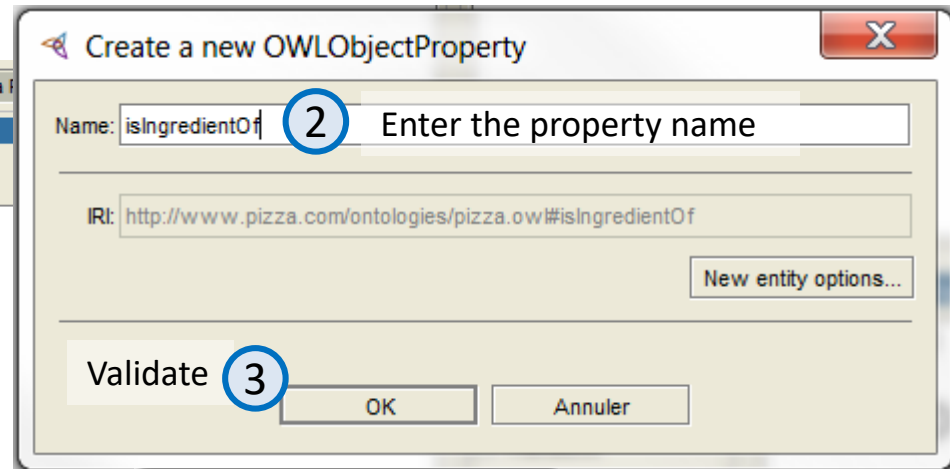
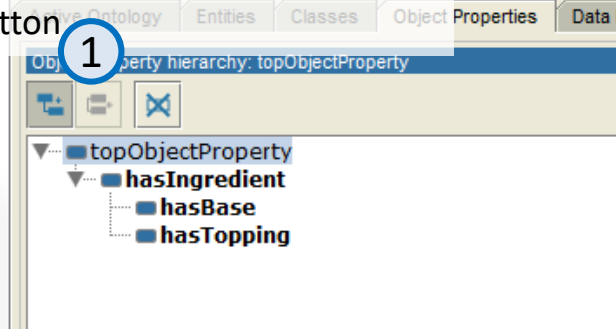
The screenshot shows the Protégé ontology editor interface. The main window displays the 'pizza' ontology. The 'Object Properties' tab is active, showing the 'Object property hierarchy: topObjectProperty'. A dialog box titled 'Create a new OWLObjectProperty' is open, with the 'Name' field set to 'hasIngredient' and the 'IRI' field set to 'http://www.pizza.com/ontologies/pizza.owl#hasIngredient'. The 'Validate' button is highlighted. Below the dialog, the 'Object property hierarchy: topObjectProperty' is shown, with 'hasIngredient' listed as a subproperty. The hierarchy is visualized as a tree structure: 'topObjectProperty' is the parent, and 'hasIngredient' is a child. 'hasIngredient' has two subproperties: 'hasBase' and 'hasTopping'.

- 1 Press the Add subproperty button
- 2 Enter the property name
- 3 Validate
- 4 Create hasBase and hasTopping as sub properties of hasIngredient
- 5 Ensure the Object Property hierarchy is correct

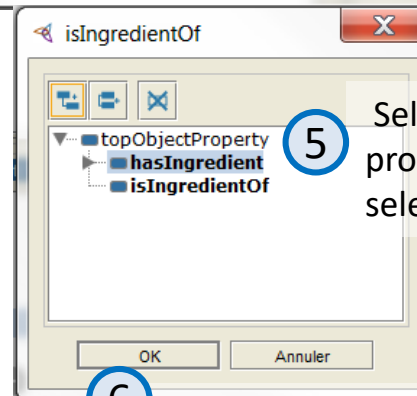
Create inverse properties

Create an Object Property **isIngredientOf** as the inverse of **hasIngredient**

Select topObjectProperty and press the Add subproperty button

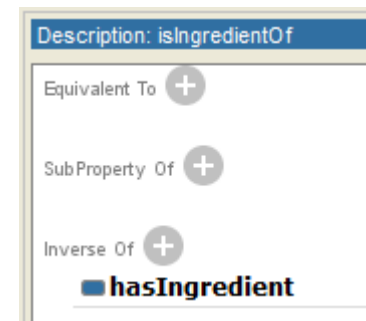


Press the Add icon next to Inverse Of button on the Property Description view



Select the hasIngredient property in the property selection dialog

Validate and ensure that isIngredientOf has a correct description



Create inverse properties (continued)

Create an Object Property **isBaseOf** as the inverse of the **hasBase** property

The screenshot shows the Protégé ontology editor with the 'Object Properties' tab selected. The 'Object property hierarchy: hasBase' window is open, showing a tree structure with 'hasBase' selected. A blue circle with the number '1' is next to 'hasBase'. The 'Description: hasBase' window is also open, showing the 'Inverse Of' button with a green plus sign. A blue circle with the number '2' is next to this button. The 'hasBase' dialog box is open, showing the 'topObjectProperty' hierarchy with 'isBaseOf' selected. A blue circle with the number '3' is next to 'isBaseOf'. The 'Description: hasBase' window is also open, showing the 'Inverse Of' button with a green plus sign. A blue circle with the number '4' is next to this button. The 'Description: hasBase' window is also open, showing the 'Inverse Of' button with a green plus sign. A blue circle with the number '5' is next to this button.

1 Select the **hasBase** property

2 Press the Add icon next to Inverse Of button on the Property Description view

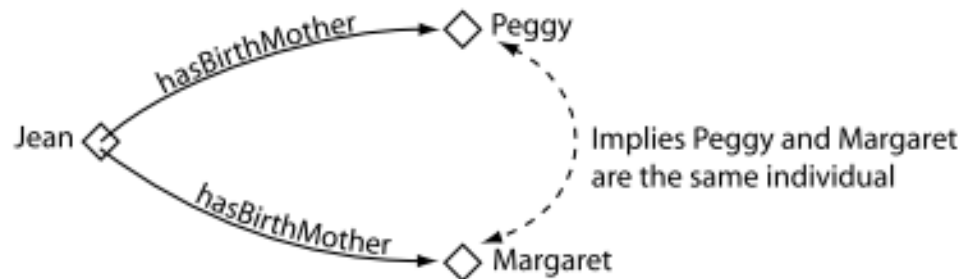
3 Create a new Property named **isBaseOf**
*You can optionally place the new **isBaseOf** property as a sub-property of **isIngredientOf** (N.B This will get inferred later anyway when you use the reasoner).*

4 Validate and ensure that **hasBase** has a correct description

5 Create an Object Property **isToppingOf** as the inverse of the **hasTopping** property

Owl Object Property characteristics

- OWL allows the meaning of properties to be enriched through the use of *property characteristics*.
- **Functional Properties**
 - If a property is functional, for a given individual, there can be at most one individual that is related to the individual via the property.
 - Example : **hasBirthMother** a functional property : something can only have **one** birth mother



if **Peggy** and **Margaret** were explicitly stated to be two different individuals then the above statements would lead to an inconsistency.

Owl Object Property characteristics

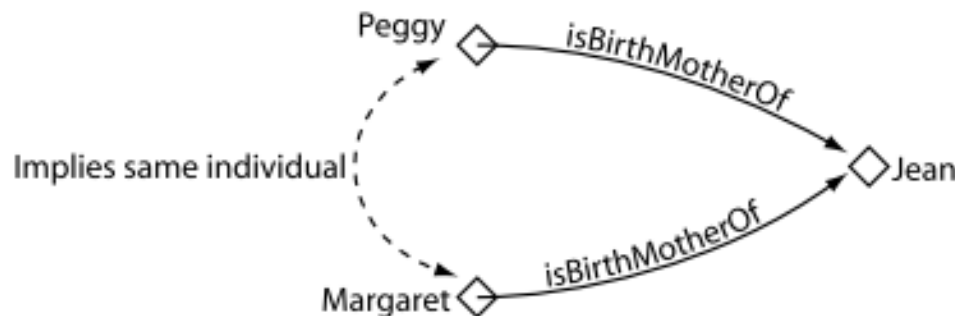
- **Inverse Functional Properties**

- If a property is inverse functional then it means that the inverse property is functional. For a given individual, there can be at most one individual related to that individual via the property.

- Example :

isBirthMotherOf : the inverse property of **hasBirthMother**

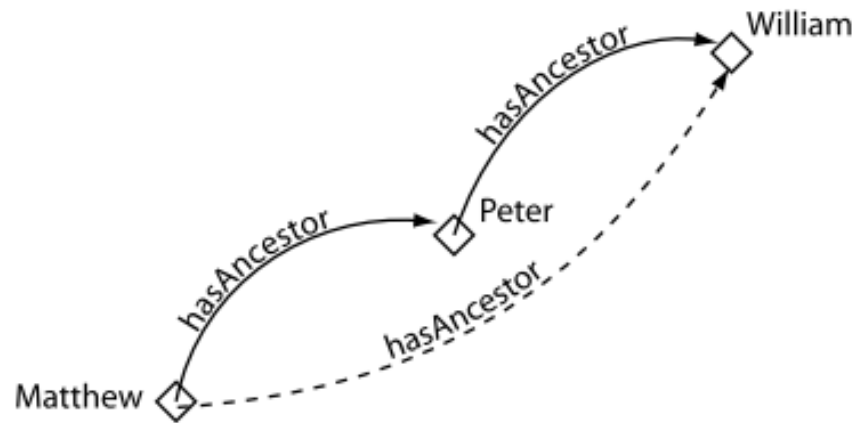
(since **hasBirthMother** is functional, **isBirthMotherOf** is inverse functional)



Owl Object Property characteristics

- **Transitive Properties**

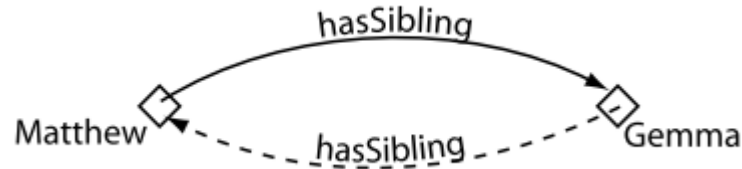
- If a property P is transitive, and the property relates individual a to individual b , and also individual b to individual c , then we can infer that individual a is related to individual c via property P .
- Example : **hasAncestor**



Owl Object Property characteristics

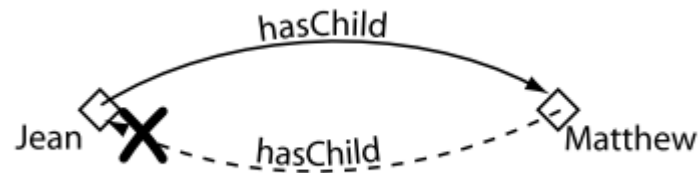
- **Symetric Properties**

- If a property P is symmetric, and the property relates individual a to individual b then individual b is **also** related to individual a via property P .
- Example : **hasSibling**



- **Asymetric Properties**

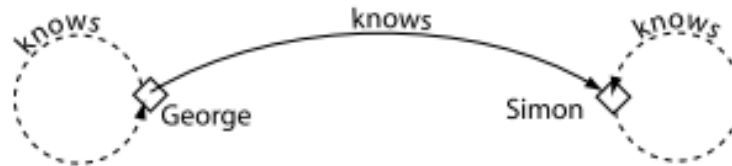
- If a property P is asymmetric, and the property relates individual a to individual b then individual b **cannot** be related to individual a via property P .
- Example : **hasChild**



Owl Object Property characteristics

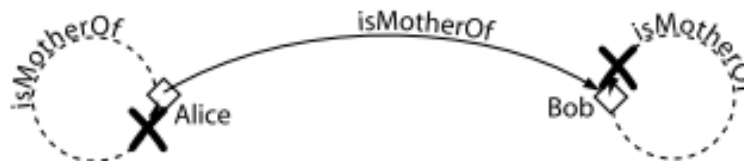
- **Reflexive Properties**

- A property P is said to be reflexive when the property must relate individual a to itself.
- Example : **knows**



- **Irreflexive Properties**

- If a property P is irreflexive, it can be described as a property that relates an individual a to individual b , where individual a and individual b are not the same.
- Example : **isMotherOf**

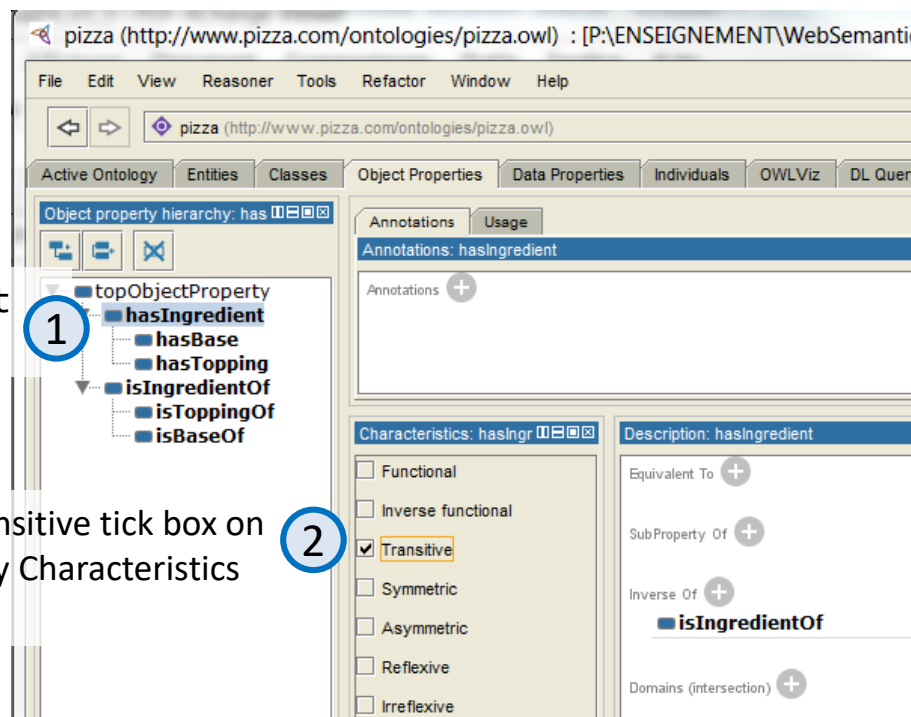


Changing property characteristics

Make the **hasIngredient** property transitive

Select the **hasIngredient** property

Tick the Transitive tick box on the Property Characteristics View



If a property is transitive then its inverse property should also be transitive.

③ Select the **isIngredientOf** property, which is the inverse of **hasIngredient**. Ensure that the transitive tick box is ticked. *this must be done manually in Protégé 4. However, the reasoner will assume that if a property is transitive, its inverse property is also a transitive.*

④ Make the **hasBase** property functional

Specify Domain and Range

Specify the **Pizza** class as being the domain of the **hasTopping** property

The screenshot shows the Protege ontology editor interface. The 'Object Properties' tab is active, displaying the 'Object property hierarchy: has'. The 'hasTopping' property is selected in the hierarchy. A dialog box titled 'hasTopping' is open, showing the 'Data restriction creator' tab. In this dialog, the 'Pizza' class is selected under the 'Domain' section. The 'Range' section is empty. The 'Description' view on the right shows the property's characteristics and its domain and range. The domain is set to 'Pizza' and the range is set to 'PizzaTopping'.

1 Select the **hasTopping** property

2 Press the Add icon next to Domain button on the Property Description view

3 Select **Pizza** and validate

4 Specify the **PizzaTopping** class as being the range of the **hasTopping** property

5 Ensure the **hasTopping** description is correct

Individuals Tab

edition of Individuals is carried out using the 'Individuals Tab'

List of individuals belonging* to the selected class (here **Thing**)

* the list of individuals for which membership is asserted

Class membership and identity axioms

Object and Data Type properties the selected Individual is subject of.

Selected Individual (**pizza1**) description: OWL axioms the selected Individual is subject of.

Helpful Tips

see the video to configure Individual View.

Creating new Individuals

Create a new individual **paremezan1** in the class **ParemezanTopping**

The screenshot shows the Protégé ontology editor interface. The 'Active Ontology' is 'pizza (http://www.pizza.com/ontologies/pizza.owl)'. The 'Class hierarchy' view on the left shows a tree structure starting from 'Thing', with 'Pizza' as a subclass, and 'ParemezanTopping' as a subclass of 'PizzaTopping'. The 'Individuals' tab is selected on the right, showing a 'Members list' for 'ParemezanTopping'. A blue circle with the number '1' points to the 'ParemezanTopping' class in the hierarchy. A blue circle with the number '2' points to the 'Add individual' button in the 'Members list' view. A blue circle with the number '3' points to the 'Name' field in the 'Create a new OWLNamedIndividual' dialog box, which contains the text 'paremezan1'. The dialog box also shows the 'IRI' field with the value 'http://www.pizza.com/ontologies/pizza.owl#paremezan1' and 'OK' and 'Annuler' buttons at the bottom.

Select a class in the **Class hierarchy** view of the **Individuals Tab** **1**

Click on the **Add individual** button on the Members list view **2**

identify the new individual with a name **3**

4 Create new individuals **p1**, **t1** in the class **owl:Thing**

Creating new Individuals

Create a new **hasTopping** relation in between individual **p1** and individual **t1**

Active Ontology

Entities

Classes

Object Properties

Data Properties

Individuals

OWL Viz

DL Query

OntoGraf

Class hierarchy

Class hierarchy (inferred)

Class hierarchy: Thing

Thing

Pizza

PizzaBase

DeepPanBase

ThinAndCrispyBase

PizzaTopping

CheeseTopping

MeatTopping

SeafoodTopping

VegetableTopping

Members list (inferred)

Members list

Members list: p1

p1

t1

Annotations

Usage

Annotations: p1

Annotations

Description: p1

Types

Thing

Property assertions: p1

Object property assertions

4

Ensure that **p1** description is correct

3

Select **hasTopping** property and **t1** value in the property assertion dialog

5

Let's do some (basic) semantic reasoning

Click on the **Add object property assertion** in the Property assertions view for **p1**.

1

Select **p1** in the **owl:Thing** members list

2

Click on the **Add object property assertion** in the Property assertions view for **p1**.

4

Ensure that **p1** description is correct

3

Select **hasTopping** property and **t1** value in the property assertion dialog

5

Let's do some (basic) semantic reasoning

1

Select **p1** in the **owl:Thing** members list

2

Click on the **Add object property assertion** in the Property assertions view for **p1**.



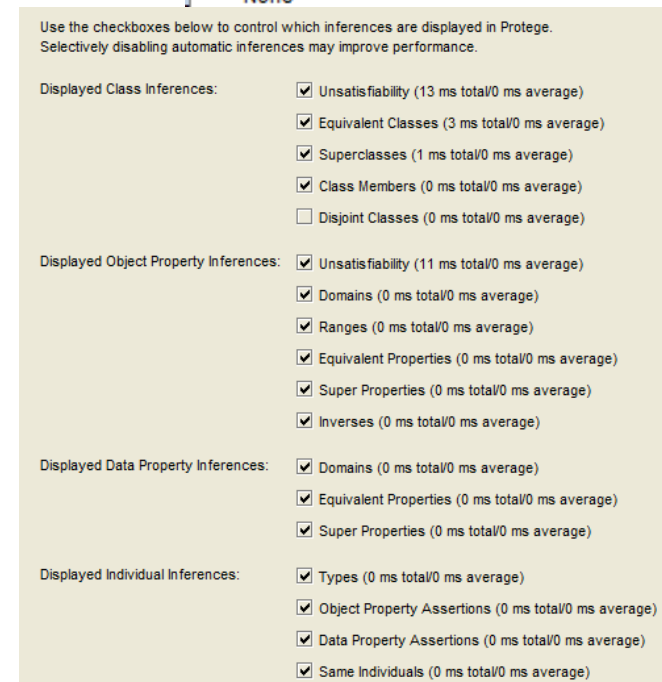
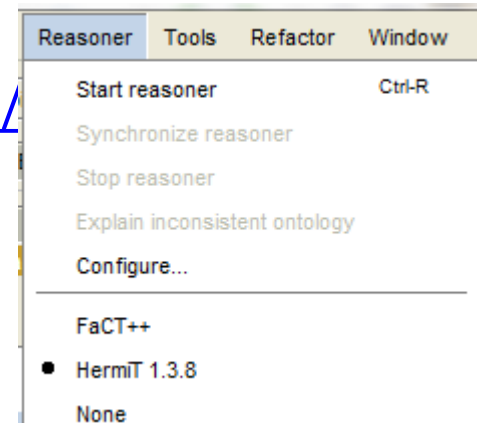


OWL Reasoners

- ontologies that are described using OWL-DL can be processed by a ***reasoner***.
 - thanks to the semantics of the description language the reasoner can deduce new facts from the facts asserted in the ontology.
 - example of services offered by a reasoner
 - **classification**
 - test whether or not one class is a subclass of another class.
 - to compute the inferred ontology class hierarchy
 - **consistency checking**
 - Based on the description (conditions) of a class the reasoner can check whether or not it is possible for the class to have any instances.
 - class is *inconsistent* if it cannot possibly have any instances
 - **realization**
 - find the classes of individuals

Reasoners in Protege

- two reasoners integrated to Protégé 4.3
 - FaCT++ <http://owl.man.ac.uk/factplusplus/>
 - C++ reasoner
 - Hermit <http://hermit-reasoner.com/>
 - Java reasoner (OWL-API) based on “hypertableau” calculus
Boris Motik, Rob Shearer, and Ian Horrocks.
Hypertableau Reasoning for Description Logics.
Journal of Artificial Intelligence Research, 36:165-228, 2009.
<http://www.hermit-reasoner.com/publications/msh09hypertableau.pdf>
- other reasoners (commercial)
 - Pelet
 - RACER



Reasoning on individuals

1 In the Reasoner drop down menu start the Hermit Reasoner

2 Inferences are displayed with a yellow background

3 Ensure that **t1** as been inferred to be a PizzaTopping member, an ingredient and atopping of p1.

asserted property

inferred property

Class hierarchy:

- Thing
 - Pizza
 - PizzaE
 - DeepPanBase
 - ThinAndCrispyBase
 - PizzaTopping
 - CheeseTopping
 - MeatTopping
 - SeafoodTopping
 - VegetableTopping

Annotations: p1

Annotations +

Description: p1

Types +

- Thing
- Pizza

Property assertions: p1

Object property assertions +

- hasTopping t1
- hasIngredient t1

Same Individual As +

Different Individuals +

Negative data property assertions +

To use the reasoner click Reasoner->Start reasoner ☒ Show Inferences

Description: t1

Types +

- Thing
- PizzaTopping

Property assertions: t1

Object property assertions +

- isIngredientOf p1
- isToppingOf p1

Reasoning on individuals

The screenshot shows the Protege interface with the following panels:

- Class hierarchy:** A tree view showing the hierarchy from **Thing** down to **ParemezanTopping**, which is a subclass of **PizzaTopping**.
- Members list (inferred):** A list showing the individual **paremezan1** as a member of the **ParemezanTopping** class.
- Annotations:** A panel for the individual **paremezan1**, currently empty.
- Description:** A panel for the individual **paremezan1** showing its type as **ParemezanTopping**.
- Property assertions:** A panel for the individual **paremezan1** showing an assertion **isIngredientOf t1**.

1 Assert that individual **paremezan1** *isIngredientOf* **t1**

The screenshot shows the Protege interface with the following panels:

- Description: p1:** A panel showing the type **Pizza** for the individual **p1**.
- Property assertions: p1:** A panel showing assertions for the individual **p1**, including **hasTopping t1**, **hasIngredient t1**, and **hasIngredient paremezan1**.

2 Verify that **p1 hasIngredient paremezan1** has been inferred. If necessary synchronize the reasoner.

3 Look for explanations about this inference

The screenshot shows the Protege Reasoner window with the following elements:

- Reasoner:** A dropdown menu showing the active reasoner is **FaCT++**.
- Tools:** A button labeled **Synchronize reasoner** with the keyboard shortcut **Ctrl-R**.
- Message:** A text box stating: "The current reasoner is active but has not taken into account the recent changes to the ontology. In this mode, reasoning results may be inaccurate. Pushing this button will resynchronize the reasoner with the ontology leading to inferences that are once again accurate."

The screenshot shows the Protege Explanation window with the following content:

- Explanation for: p1 hasIngredient paremezan1**
- Explanation 1:**
 - 1) **paremezan1 isIngredientOf t1** (In ALL other justifications)
 - 2) **p1 hasTopping t1** (In ALL other justifications)
 - 3) **isIngredientOf InverseOf hasIngredient** (In ALL other justifications)
 - 4) **Transitive: hasIngredient** (In ALL other justifications)
 - 5) **hasTopping SubPropertyOf hasIngredient** (In NO other justifications)
- Explanation 2:**
 - 1) **paremezan1 isIngredientOf t1** (In ALL other justifications)
 - 2) **p1 hasTopping t1** (In ALL other justifications)

Reasoning on individuals

create a new individual p2 in the class owl:Thing

p2 hasTopping t1

make hasTopping inverseFunctional

→ verify that p2 is the same as p1

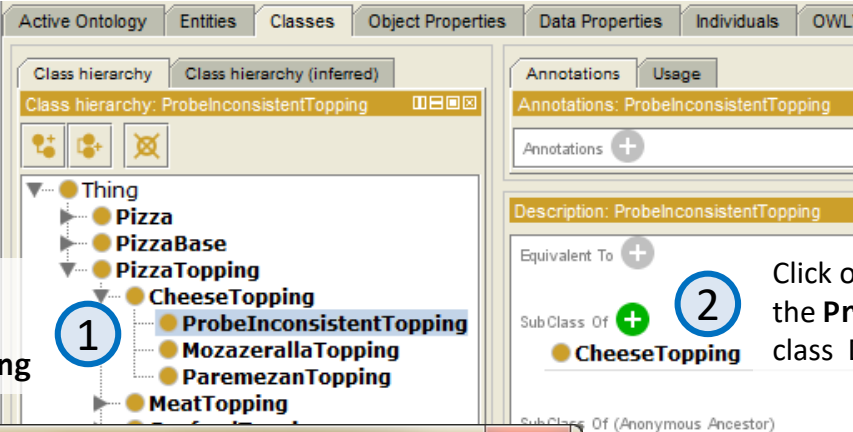
The screenshot displays the Protégé OWL editor interface with several panels:

- Class hierarchy:** Shows a tree structure starting with **Thing**, which includes **Pizza**, **PizzaBase**, **PizzaTopping**, **CheeseTopping**, **MozarellaTopping**, **ParemezanTopping**, **MeatTopping**, **SeafoodTopping**, and **VegetableTopping**.
- Members list (inferred):** Lists individuals **p1**, **p2**, and **t1**. **p2** is currently selected.
- Annotations: p2:** A panel for adding annotations to individual **p2**.
- Description: p2:** Shows the types of **p2** as **Thing** and **Pizza**. It also includes a "Same Individual As" section where **p1** is listed, indicating that **p2** is asserted to be the same as **p1**.
- Property assertions: p2:** Shows object property assertions for **p2**, including **hasTopping t1**, **hasIngredient t1**, and **hasIngredient paremezan1**.

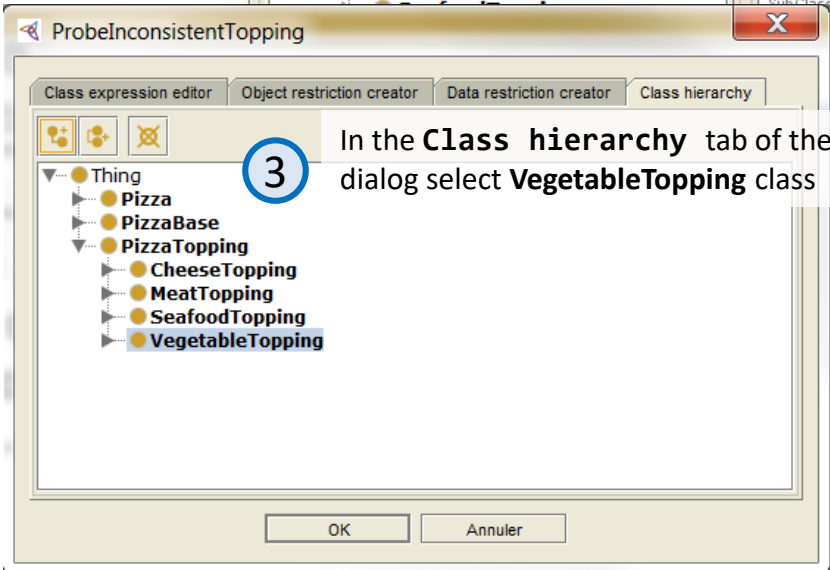
Testing for Inconsistent Classes

To demonstrate the use of the reasoner in detecting inconsistencies in the ontology create a **ProbeInconsistentTopping** class that is a subclass of both **CheeseTopping** and also **VegetableTopping**.

Create a subclass of **CheeseTopping** named **ProbeInconsistentTopping**

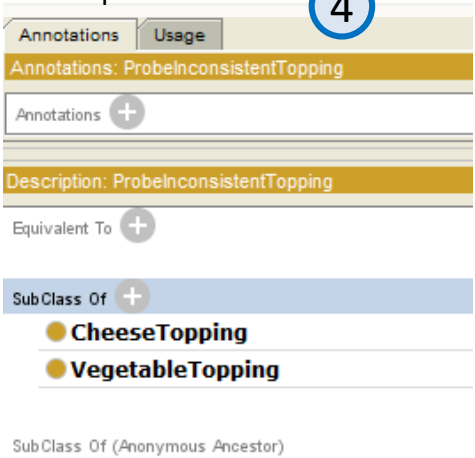


Click on the **Add SubClass** button on the **ProbeInconsistentTopping** class Description View.

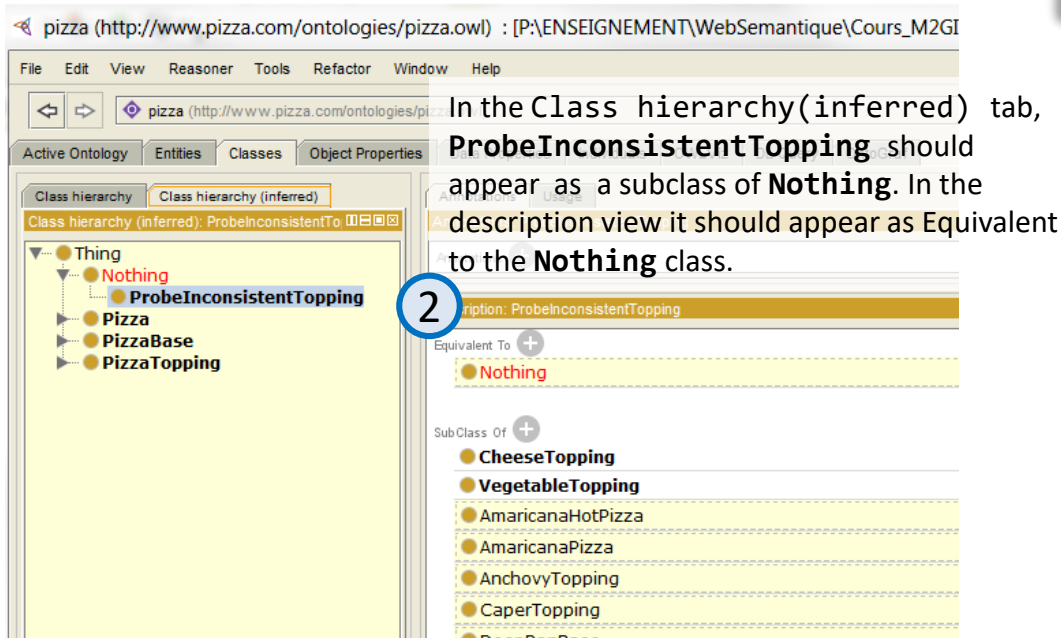
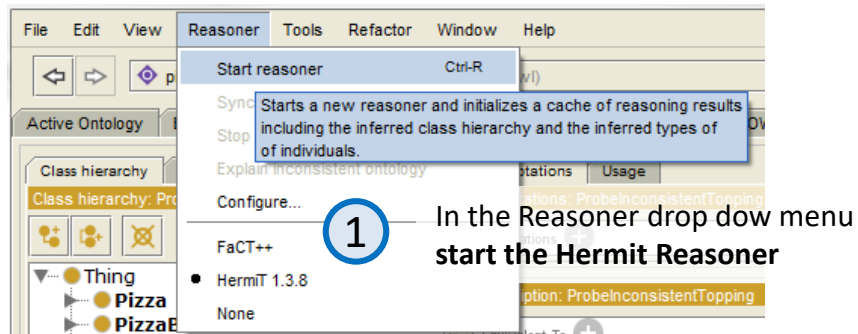


In the **Class hierarchy** tab of the dialog select **VegetableTopping** class

ensure that the **ProbeInconsistentTopping** class description is correct.



Testing for Inconsistent Classes



Nothing ???

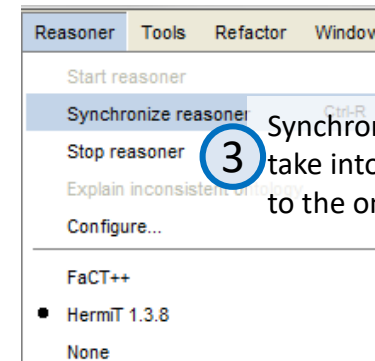
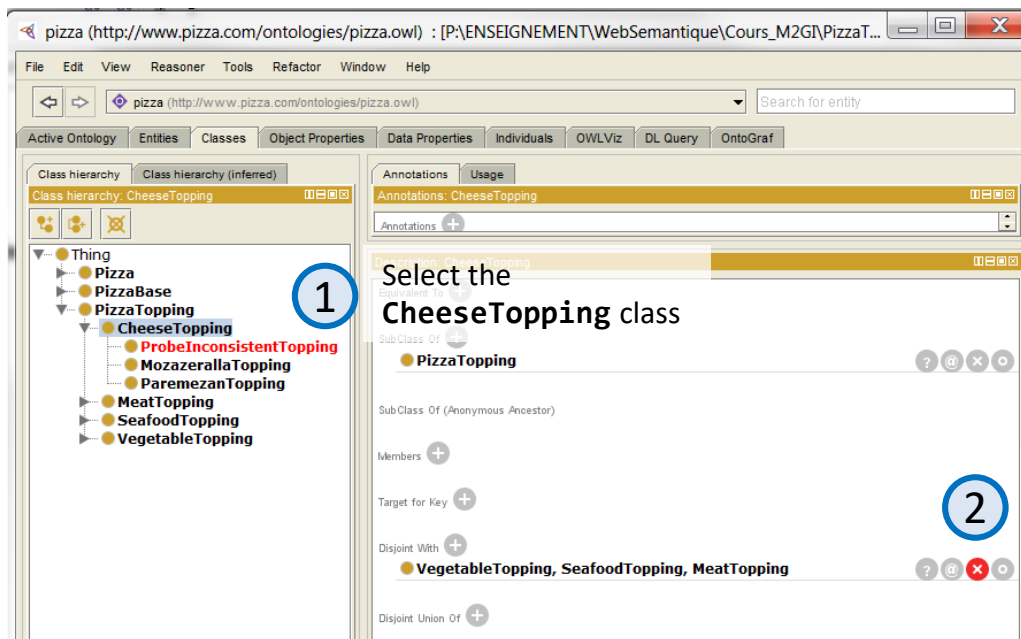
owl:Nothing is a predefined class whose extension is the empty set. Consequently, **owl:Nothing** is a subclass of every class and a class equivalent to **owl:Nothing** is inconsistent, it can't have any instances.

Why **ProbeInconsistentTopping** has been found as inconsistent ?

because its superclasses **VegetableTopping** and **CheeseTopping** are disjoint from each other → individuals that are members of the class **CheeseTopping** cannot be members of the class **VegetableTopping** and vice-versa.

Testing for Inconsistent Classes

Remove the disjoint statement between **CheeseTopping** and **VegetableTopping** to see what happens.



Synchronize the reasoner to take into account the change to the ontology

Click on the **Remove Disjoint With** button on the **CheeseTopping** class Description View.

4 Verify that **ProbeInconsistentTopping** is no longer inconsistent.

5 Fix the ontology by making again **CheeseTopping** and its siblings classes disjoint from each other

- Using properties to describe classes
 - Properties restriction

Properties Restrictions

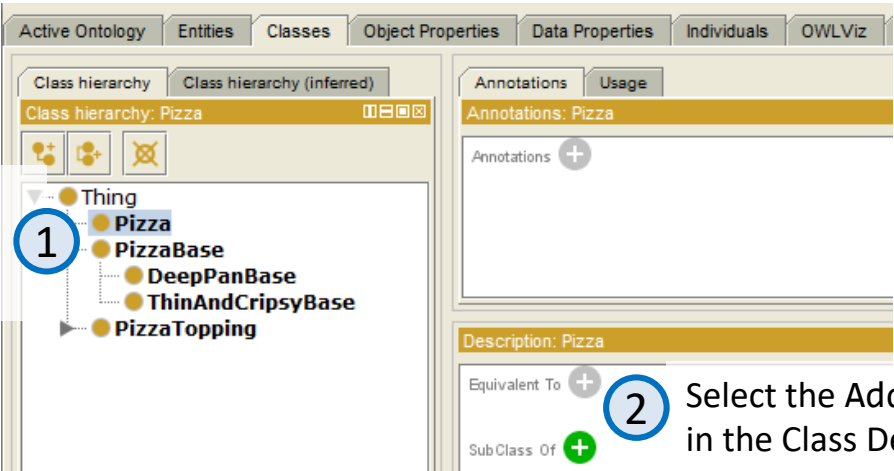
- In the previous examples, classes were explicitly defined.
 - **named classes**
- In OWL a class can be described or defined by the relationships that its members (individuals) participate in.
 - **properties restrictions** (another kind of classes)
 - examples:
 - The class of individuals that have more than three *hasTopping* relationships.
 - The class of individuals that have at least one *hasTopping* relationship to individuals that are members of **MozzarellaTopping** – i.e. the class of things that have at least one kind of mozzarella topping.
 - The class of individuals that only have *hasTopping* relationships to members of **VegetableTopping** – i.e. the class of individuals that only have toppings that are vegetable toppings.

Categories of restrictions

- three main categories of **properties restrictions**
 - **Quantifiers Restrictions**
 - Existential Restrictions (**owl:someValuesFrom** restriction $\Leftrightarrow \exists$ quantifier in D.L.)
 - classes of individuals that participate in **at least one** relationship along a specified property to individuals that are members of a specified class.
 - ex : *the class of individuals that have at least one (some) **hasTopping** relationship to members of **MozzareLLaTopping***
 - Universal Restrictions (**owl:allValuesFrom** restriction $\Leftrightarrow \forall$ quantifier in D.L.)
 - classes of individuals that for a given property **only** have relationships along this property to individuals that are members of a specified class.
 - ex: *the class of individuals that only have **hasTopping** relationships to members of **VegetableTopping**.*
 - **Cardinality Restrictions**
 - **hasValue Restrictions**

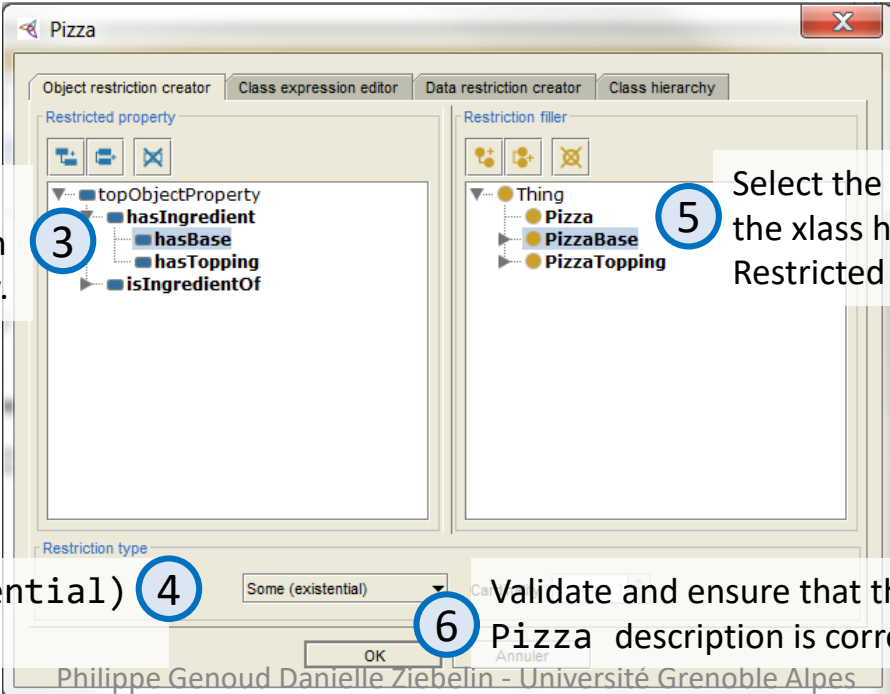
Creating a class with an existential restriction

Add an existential restriction to the **Pizza** class that specifies a **Pizza** must have a **PizzaBase**



Select the **Pizza** class

Select the Add icon next to SubClass Of header in the Class Description View .

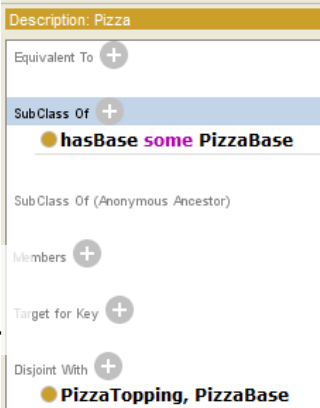


Select the **hasBase** on the property hierarchy in Restricted property view.

Select the **PizzaBase** on the class hierarchy in Restricted property view.

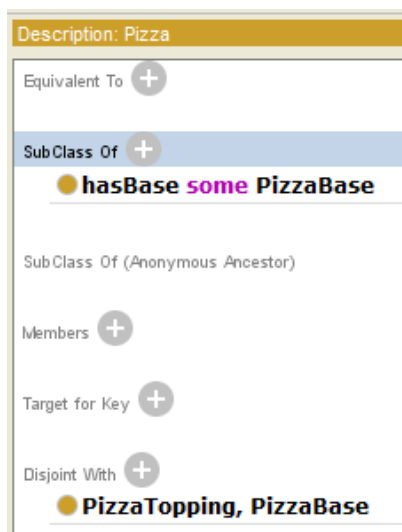
Select the **Some (existential)** restriction type.

Validate and ensure that the **Pizza** description is correct.



Interpretation of existential restrictions

Meaning of the restriction



Restrictions are used in OWL class descriptions to specify *anonymous superclasses* (unnamed classes) of the class being described.

The anonymous class corresponding to a restriction contains all of the individuals that satisfy the restriction – i.e. all of the individuals that have the relationships required to be a member of the class.

Turtle

```
:Pizza rdf:type owl:Class ;
      rdfs:subClassOf [
```

blank node corresponding
to an anonymous class

```
      rdf:type owl:Restriction ;
      owl:onProperty :hasBase ;
      owl:someValuesFrom :PizzaBase
```

```
] .
```

RDF/XML

```
<!-- http://www.pizza.com/ontologies/pizza.owl#Pizza -->

<owl:Class rdf:about="http://www.pizza.com/ontologies/pizza.owl#Pizza">
  <rdfs:subClassOf>
    <owl:Restriction>
      <owl:onProperty rdf:resource="http://www.pizza.com/ontologies/pizza.owl#hasBase"/>
      <owl:someValuesFrom rdf:resource="http://www.pizza.com/ontologies/pizza.owl#PizzaBase"/>
    </owl:Restriction>
  </rdfs:subClassOf>
</owl:Class>
```


Interpretation of existential restrictions

Description: Pizza

Equivalent To +

SubClass Of +

● hasBase some PizzaBase

SubClass Of (Anonymous Ancestor)

Members +

Target for Key +

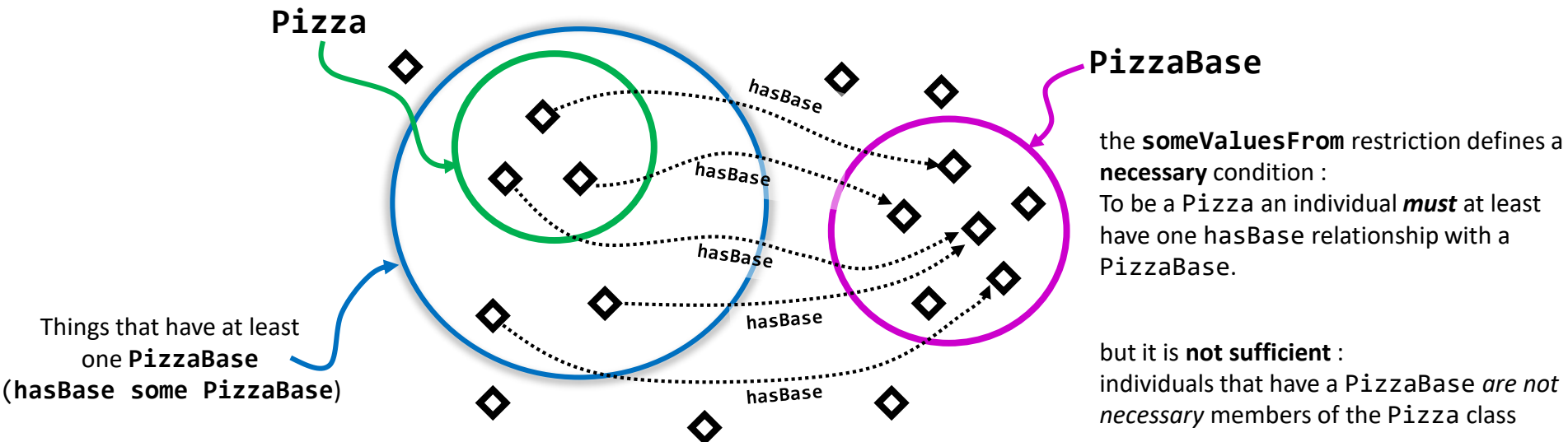
Disjoint With +

● PizzaTopping, PizzaBase

Turtle

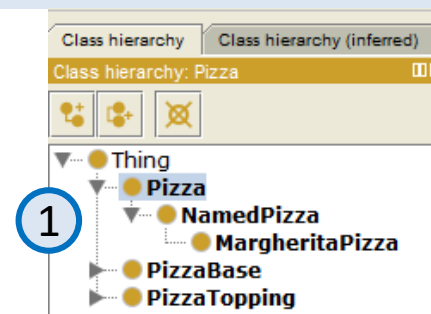
```
:Pizza rdf:type owl:Class ;
      rdfs:subClassOf [
        rdf:type owl:Restriction ;
        owl:onProperty :hasBase ;
        owl:someValuesFrom :PizzaBase
      ] .
```

the class **Pizza** is a subclass of **Thing** and a subclass of the things that have a base which is some kind of **PizzaBase**.

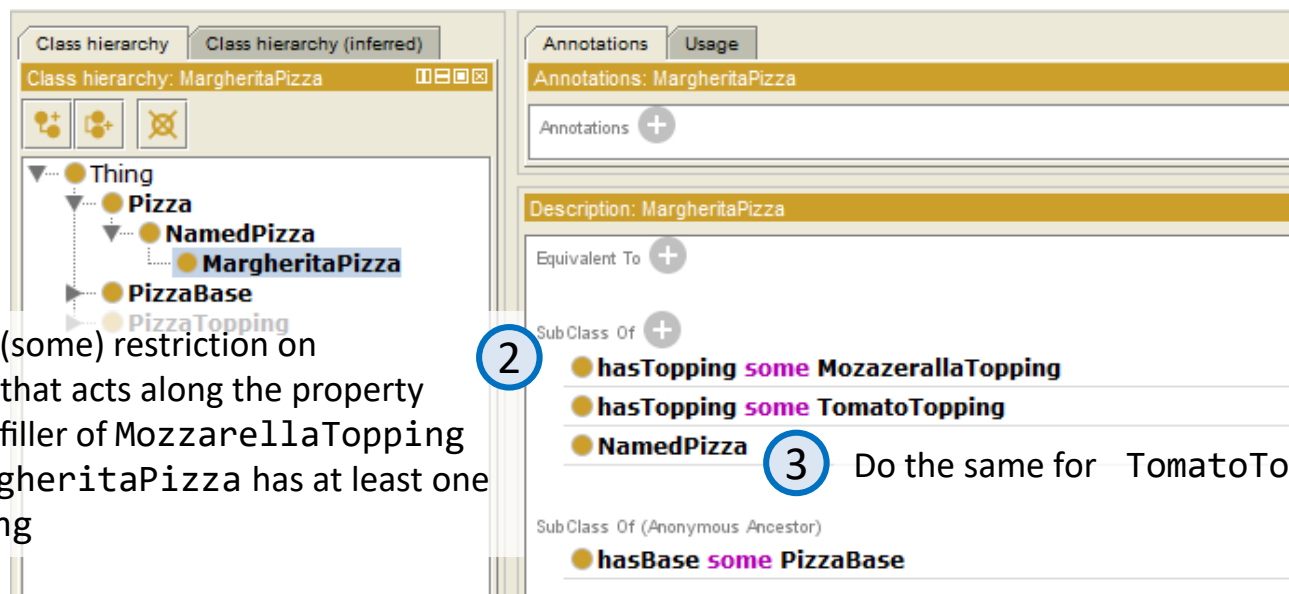


Creating subclasses of the Pizza class

Create a subclass of Pizza called NamedPizza, and a subclass of NamedPizza called MargheritaPizza



Create an existential (some) restriction on MargheritaPizza that acts along the property hasTopping with a filler of MozzarellaTopping to specify that a MargheritaPizza has at least one MozzarellaTopping

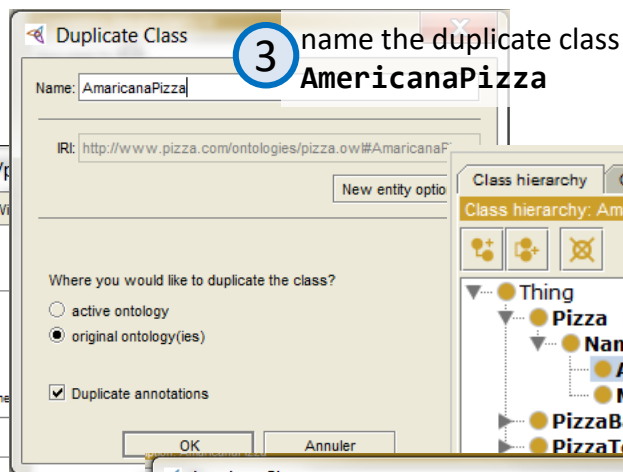
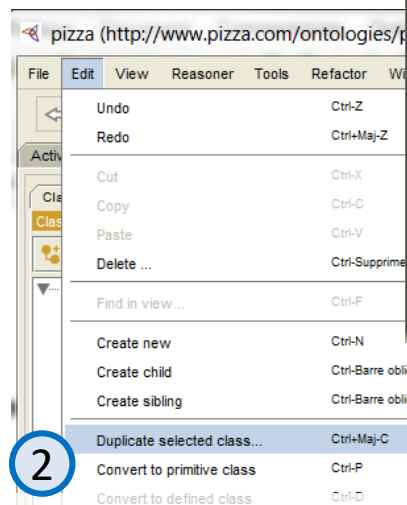


Do the same for TomatoTopping

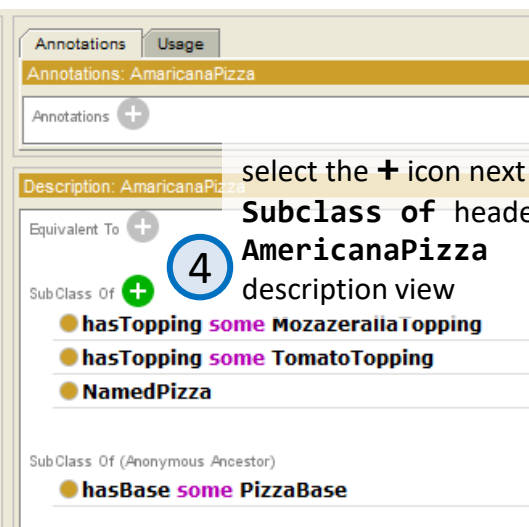
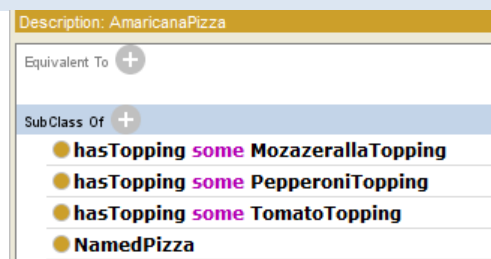
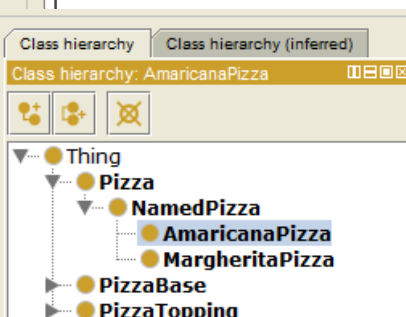
Creating other subclasses of NamedPizza

Now create the class to represent an Americana Pizza, which has toppings of pepperoni, mozzarella and tomato.

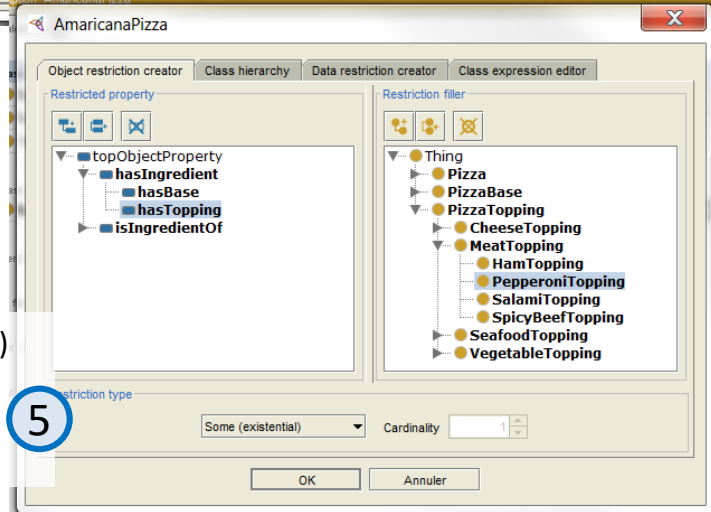
1 Select the **MargheritaPizza** class



3 name the duplicate class **AmericanaPizza**



4 select the **+** icon next to **Subclass of** header in the **AmericanaPizza** description view



5

Add an existential (**some**) restriction for property **hasTopping** with filter **PepperoniTopping**

Creating other subclasses of NamedPizza

Create an **AmericanaHotPizza** class
same topping as **AmericanaPizza** + Jalapeno pepper

Description: AmericanaHotPizza

Equivalent To +

Sub Class Of +

- hasTopping some JalapenoPepperTopping
- hasTopping some MozazerallaTopping
- hasTopping some PepperoniTopping
- hasTopping some TomatoTopping
- NamedPizza

Sub Class Of (Anonymous Ancestor)

- hasBase some PizzaBase

1

Create an **SohoPizza** class
same topping as **MagheritaPizza** + olives+ parmezan cheese

Description: SohoPizza

Equivalent To +

Sub Class Of +

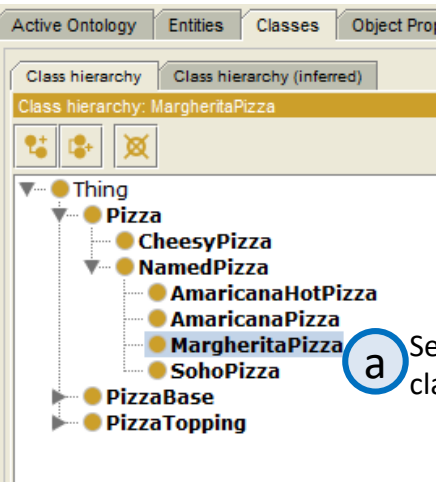
- hasTopping some MozazerallaTopping
- hasTopping some OliveTopping
- hasTopping some ParemezanTopping
- hasTopping some TomatoTopping
- NamedPizza

Sub Class Of (Anonymous Ancestor)

- hasBase some PizzaBase

2

3 Make subclasses of **NamedPizza** disjoint from each other



a Select the **MargheritaPizza** class

File Edit View Reasoner Tools Refactor Window Help

Undo Ctrl-Z

Redo Ctrl+Maj-Z

Cut Ctrl-X

Copy Ctrl-C

Paste Ctrl-V

Delete ... Ctrl-Supprimer

Find in view ... Ctrl-F

Create new Ctrl-N

Create child Ctrl-Barre oblique inverse

Create sibling Ctrl-Barre oblique

Duplicate selected class... Ctrl-Maj-C

Convert to primitive class

Convert to defined class

Add covering axiom

Make all individuals distinct... Ctrl-Maj-J

Make primitive siblings disjoint

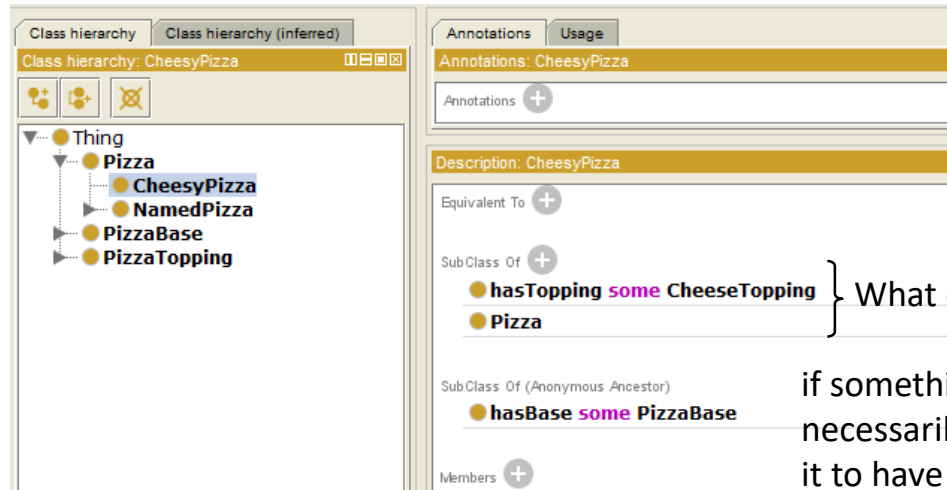
Remove disjoints for subclasses...

b

Select the **Make primitive siblings disjoint** option in the **Edit** menu

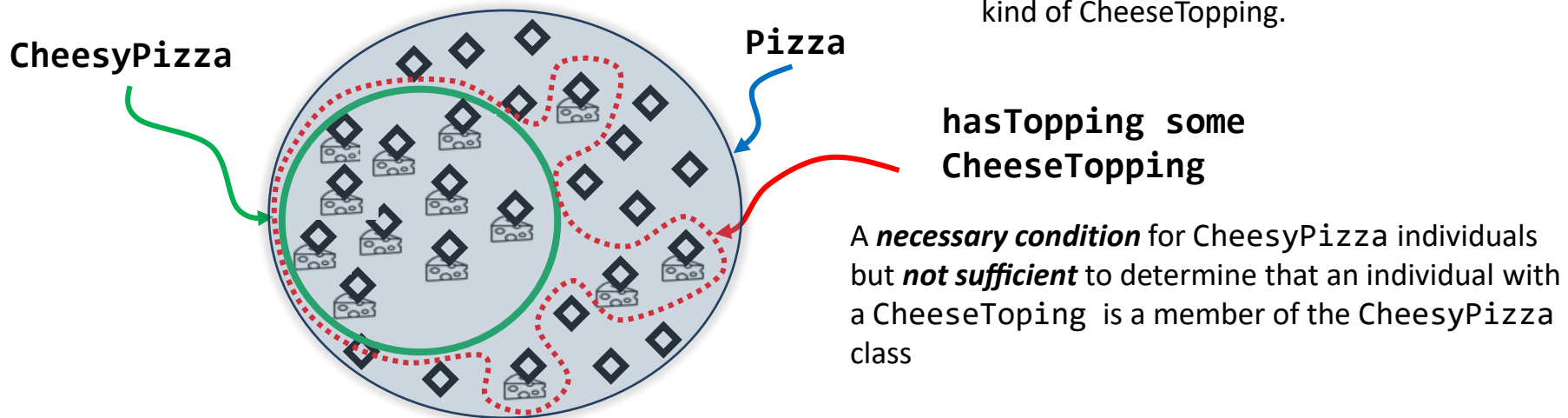
Necessary and sufficient conditions

Create a subclass of **Pizza** called **CheesyPizza** and specify that it has at least one topping that is a kind of **CheeseTopping**



What does it means ?

if something is a CheesyPizza it is necessarily a Pizza and it is necessary for it to have at least one topping that is a kind of CheeseTopping.



Necessary and sufficient conditions

CheesyPizza

SubClass Of 

● hasTopping some CheeseTopping

● Pizza

Turtle

```
### http://www.pizza.com/ontologies/pizza.owl#CheesyPizza

:CheesyPizza rdf:type owl:Class ;
              rdfs:subClassOf :Pizza ,
              [ rdf:type owl:Restriction ;
                owl:onProperty :hasTopping ;
                owl:someValuesFrom :CheeseTopping
              ] .
```

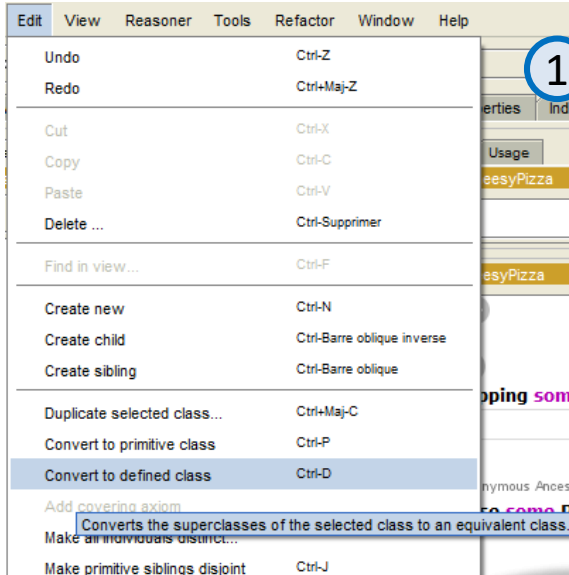
RDF/XML

```
<!-- http://www.pizza.com/ontologies/pizza.owl#CheesyPizza -->

<owl:Class rdf:about="http://www.pizza.com/ontologies/pizza.owl#CheesyPizza">
  <rdfs:subClassOf rdf:resource="http://www.pizza.com/ontologies/pizza.owl#Pizza"/>
  <rdfs:subClassOf>
    <owl:Restriction>
      <owl:onProperty rdf:resource="http://www.pizza.com/ontologies/pizza.owl#hasTopping"/>
      <owl:someValuesFrom rdf:resource="http://www.pizza.com/ontologies/pizza.owl#CheeseTopping"/>
    </owl:Restriction>
  </rdfs:subClassOf>
</owl:Class>
```

Necessary and sufficient conditions

Convert the *necessary* conditions for **CheesyPizza** into *necessary & sufficient* conditions

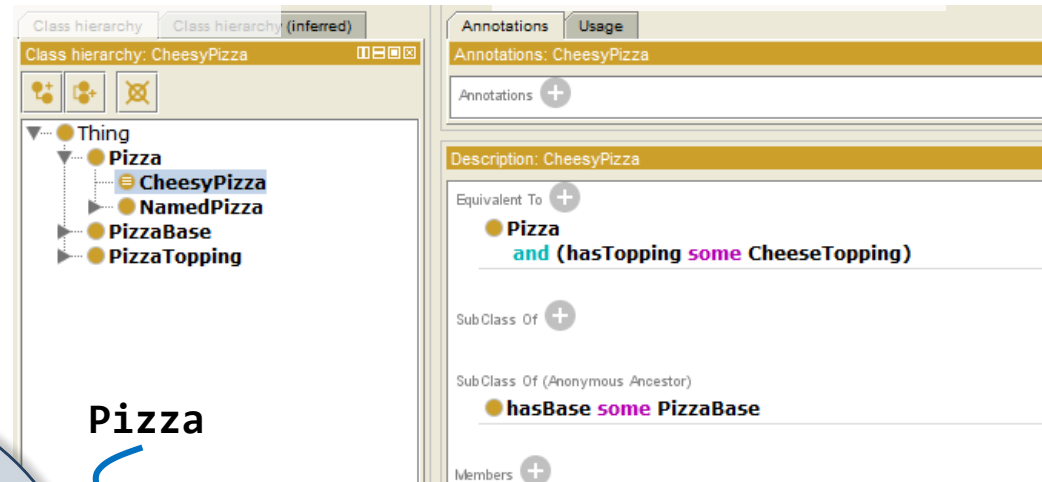


1

Ensure that **CheesyPizza** is selected in the class hierarchy and then in the Edit menu select Convert to defined class

2

The Class Description View should now look like this



CheesyPizza

Pizza


hasTopping some
CheeseTopping

if an individual is a member of the class **Pizza** and it has at least one topping that is a member of the class **CheeseTopping** then these conditions are sufficient to determine that the individual *must* be a member of the class **CheesyPizza**

Necessary and sufficient conditions

CheesyPizza

Equivalent To 

 **Pizza**
and (hasTopping some CheeseTopping)

Turtle

```
### http://www.pizza.com/ontologies/pizza.owl#CheesyPizza

:CheesyPizza rdf:type owl:Class ;
              owl:equivalentClass [ rdf:type owl:Class ;
                                      owl:intersectionOf (
                                          :Pizza
                                          [ rdf:type owl:Restriction ;
                                            owl:onProperty :hasTopping ;
                                            owl:someValuesFrom :CheeseTopping
                                          ]
                                      )
                                ] .
```

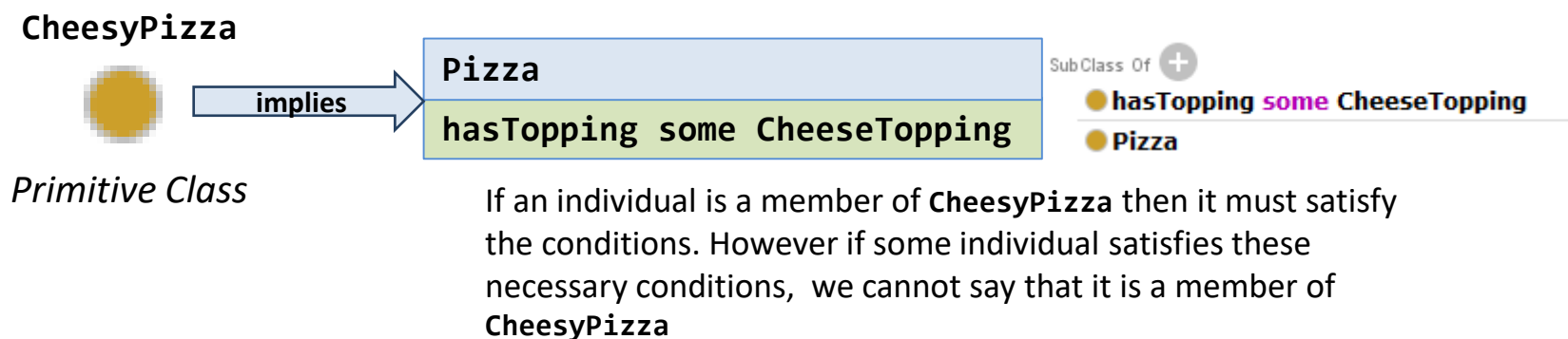
RDF/XML

```
<!-- http://www.pizza.com/ontologies/pizza.owl#CheesyPizza -->

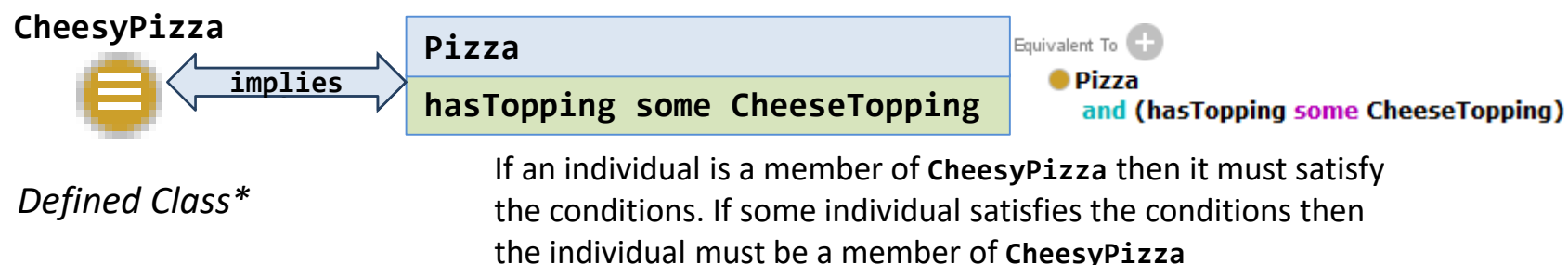
<owl:Class rdf:about="http://www.pizza.com/ontologies/pizza.owl#CheesyPizza">
  <owl:equivalentClass>
    <owl:Class>
      <owl:intersectionOf rdf:parseType="Collection">
        <rdf:Description rdf:about="http://www.pizza.com/ontologies/pizza.owl#Pizza"/>
        <owl:Restriction>
          <owl:onProperty rdf:resource="http://www.pizza.com/ontologies/pizza.owl#hasTopping"/>
          <owl:someValuesFrom
            rdf:resource="http://www.pizza.com/ontologies/pizza.owl#CheeseTopping"/>
        </owl:Restriction>
      </owl:intersectionOf>
    </owl:Class>
  </owl:equivalentClass>
</owl:Class>
```


Primitive and Defined Classes

Necessary Conditions



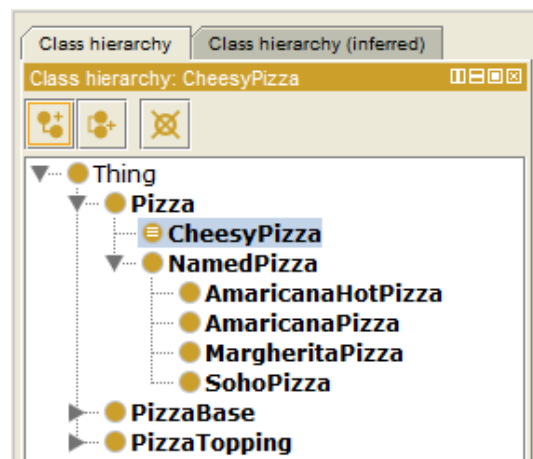
Necessary & Sufficient Conditions



* Classes that have at least one set of necessary and sufficient conditions are known as **defined** classes — they have a definition, and any individual that satisfies the definition will belong to the class.

Automated Classification of Defined Classes

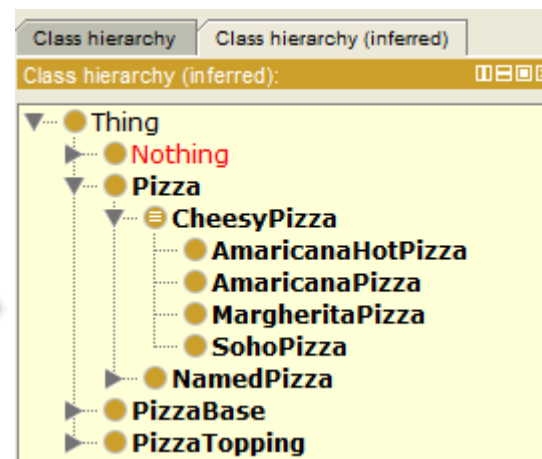
Use the reasoner to automatically compute the subclasses of **CheesyPizza** (select **Start reasoner** or **Synchronize reasoner** in the **Reasoner** menu).



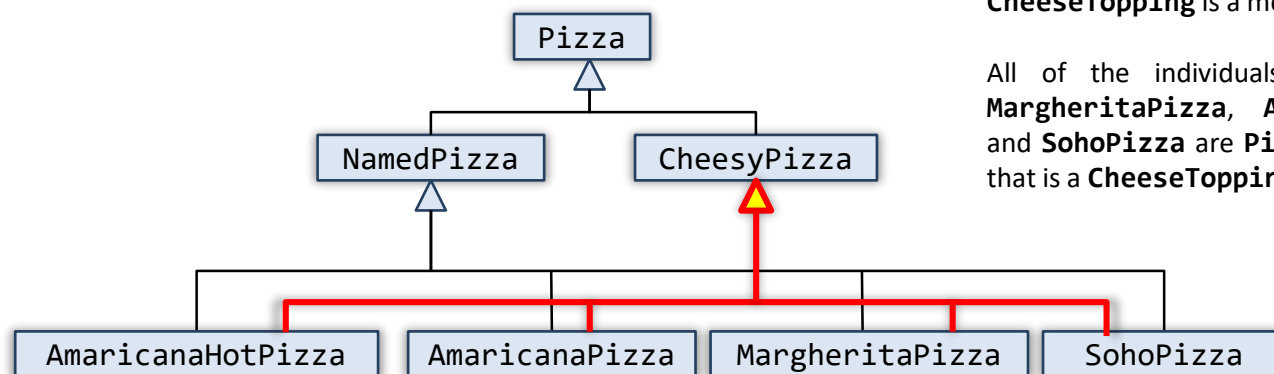
Asserted Class Hierarchy



reasoner



Inferred Class Hierarchy



Any individual that is a **Pizza** and has at least one topping that is a **CheeseTopping** is a member of the class **CheesyPizza**

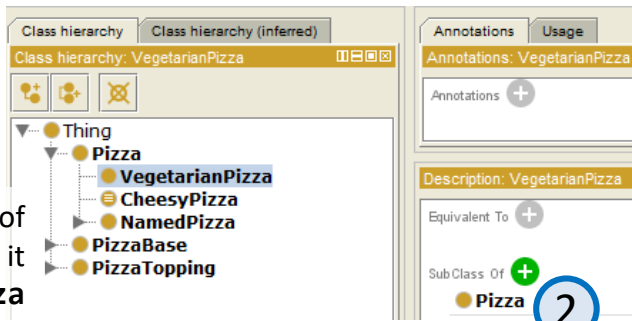
All of the individuals that are described by the classes **MargheritaPizza**, **AmericanaPizza**, **AmericanHotPizza** and **SohoPizza** are **Pizzas** and they have at least one topping that is a **CheeseTopping**

→ **MargheritaPizza**, **AmericanaPizza**, **AmericanHotPizza** and **SohoPizza** must be subclasses of **CheesyPizza**

Creating a class with an universal restriction

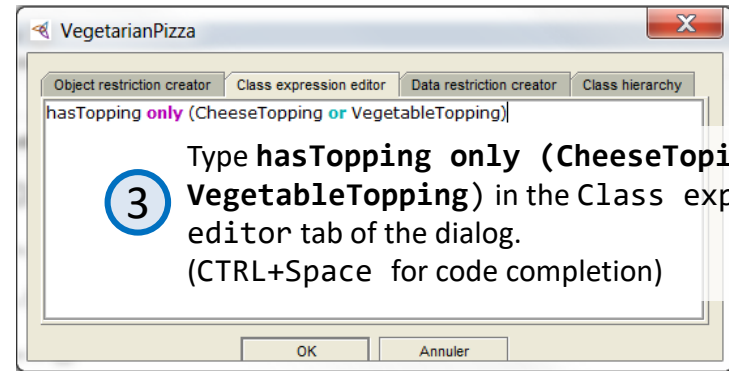
Create a class to describe a **VegetarianPizza**, a class whose members can **only** have toppings that are **CheeseTopping** or **VegetableTopping**.

1 Create a subclass of **Pizza**, and name it **VegetarianPizza**

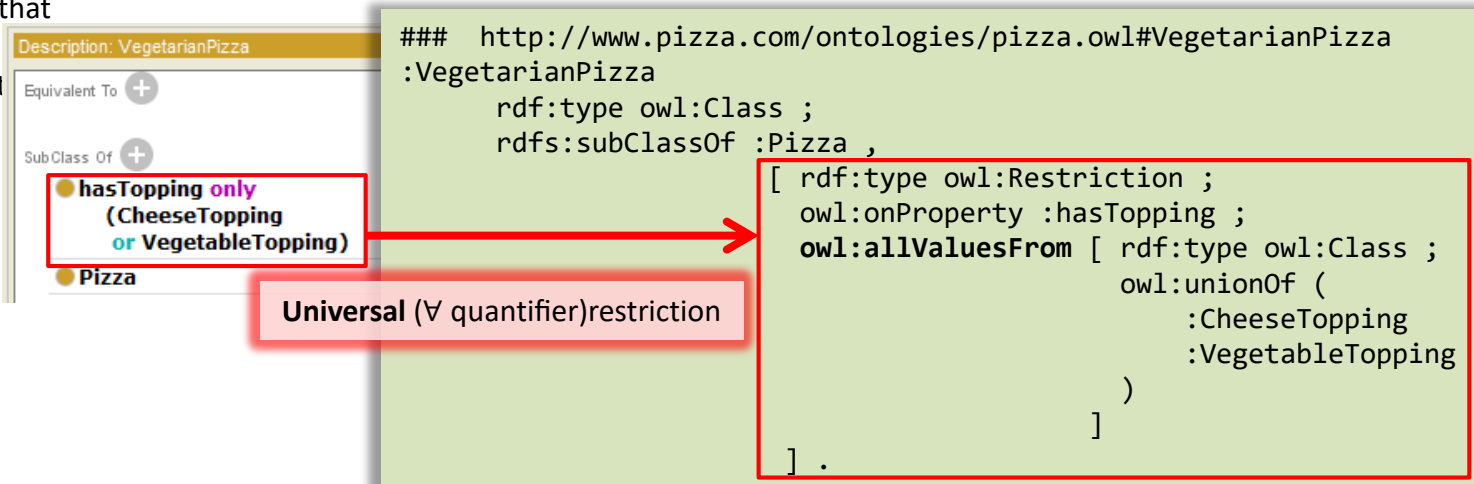


2 Click on the **Add SubClass of** button on the **VegetarianPizza** class Description View.

3 Type **hasTopping only (CheeseTopping or VegetableTopping)** in the Class expression editor tab of the dialog. (CTRL+Space for code completion)



4 Validate and ensure that **VegetarianPizza** description is correct

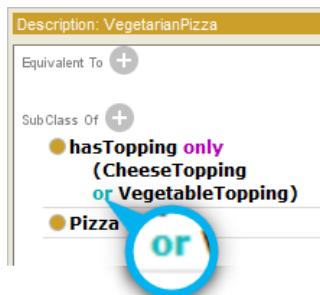


Universal (\forall quantifier) restriction

```

### http://www.pizza.com/ontologies/pizza.owl#VegetarianPizza
:VegetarianPizza
  rdf:type owl:Class ;
  rdfs:subClassOf :Pizza ,
  [ rdf:type owl:Restriction ;
    owl:onProperty :hasTopping ;
    owl:allValuesFrom [ rdf:type owl:Class ;
                        owl:unionOf (
                            :CheeseTopping
                            :VegetableTopping
                        )
                    ]
  ] .
  
```

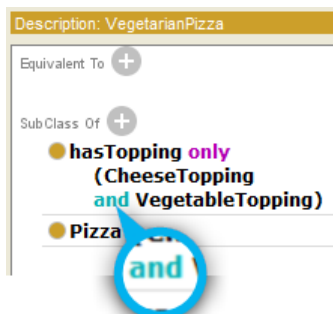
Interpretation of universal restrictions



If something is a member of the class **VegetarianPizza** it is necessary for it to be a kind of **Pizza** and it is necessary for it to **only** (\forall universal quantifier) have toppings that are kinds of **CheeseTopping** **or** kinds of **VegetableTopping**.

```
### http://www.pizza.com/ontologies/pizza.owl#VegetarianPizza
:VegetarianPizza
  rdf:type owl:Class ;
  rdfs:subClassOf :Pizza ,
    [ rdf:type owl:Restriction ;
      owl:onProperty :hasTopping ;
      owl:allValuesFrom [ rdf:type owl:Class ;
                           owl:unionOf (
                               :CheeseTopping
                               :VegetableTopping
                             )
                        ]
    ] .
```

and



If something is a member of the class **VegetarianPizza** it is necessary for it to be a kind of **Pizza** and it is necessary for it to **only** (\forall universal quantifier) have toppings that are kinds of **CheeseTopping** **and** kinds of **VegetableTopping**.

```
:VegetarianPizza
  rdf:type owl:Class ;
  rdfs:subClassOf :Pizza ,
    [ rdf:type owl:Restriction ;
      owl:onProperty :hasTopping ;
      owl:allValuesFrom [ rdf:type owl:Class ;
                           owl:intersectionOf (
                               :CheeseTopping
                               :VegetableTopping
                             )
                        ]
    ] .
```



Inconsistent because **CheeseTopping** and **VegetableTopping** are disjoint classes

Interpretation of universal restrictions

Description: VegetarianPizza

Equivalent To +

Sub Class Of +

● hasTopping only

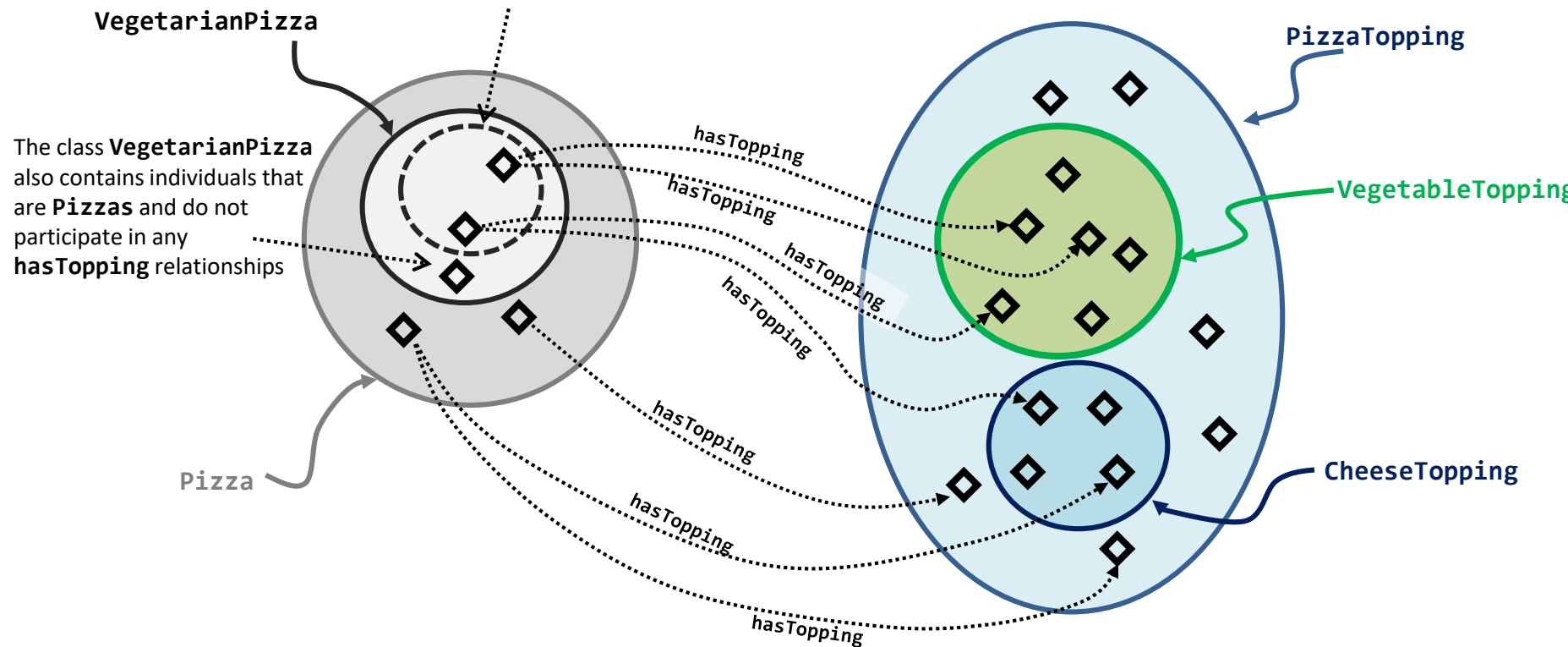
(CheeseTopping

or VegetableTopping)

● Pizza

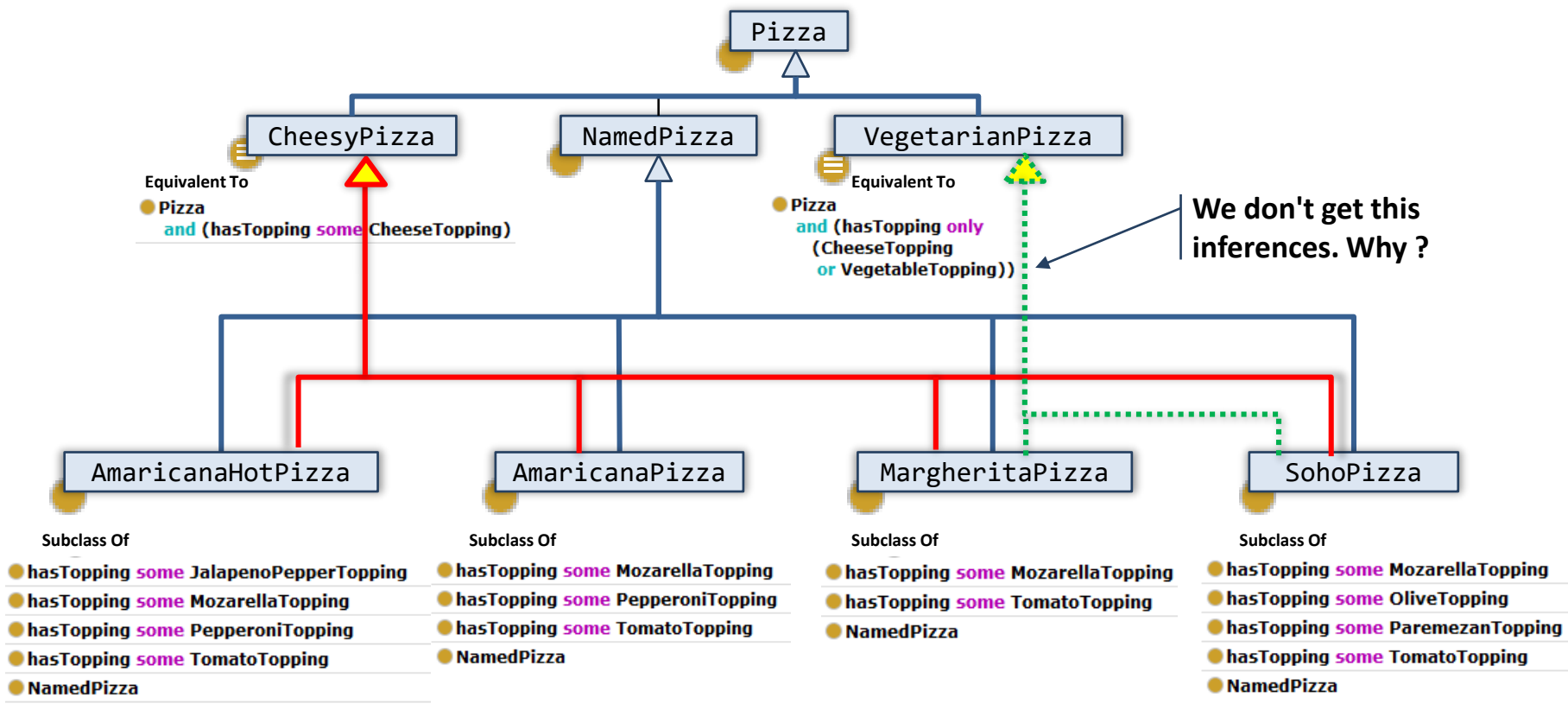
est-ce vrai si on a fait une defined class ? Pizza sans topping classée dans Vegy ?

All **hasTopping** relationships that individuals which are members of the class **VegetarianPizza** participate in must be to individuals that are either members of the class **CheeseTopping** or **VegetableTopping**



Classification of NamedPizzas

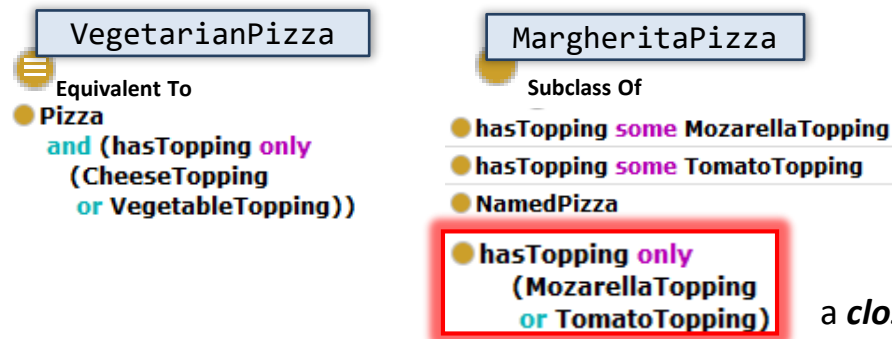
Use the reasoner to classify the ontology (Start Reasoner or Synchronize Reasoner button in the Reasoner drop down menu)



MargheritaPizza and **SohoPizza** have something missing from their definition that means they cannot be classified as subclasses of **VegetarianPizza**

Open World Assumption (OWA)

- **Open World Assumption** : we cannot assume something doesn't exist until it is explicitly stated that it does not exist
 - In other words, because something hasn't been stated to be true, it cannot be assumed to be false — it is assumed that *'the knowledge just hasn't been added to the knowledge base'*.

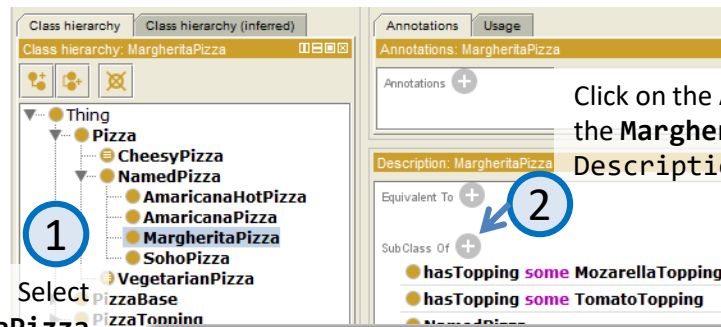


OWA → until we explicitly say that a **MargheritaPizza** **only** has these kinds of toppings, it is assumed (by the reasoner) that a **MargheritaPizza** could have other toppings

a **closure axiom** must be added on the hasTopping property

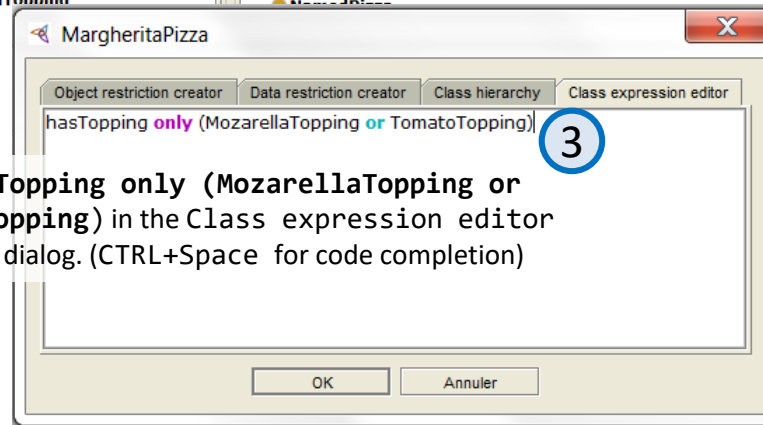
- **Closure axiom** on a property : a universal restriction (**only**) that acts along the property to say that it can only be filled by the specified fillers.
 - restriction filler : the **union** of the fillers that occur in the existential restrictions for the property

Adding a closure axiom to MargheritaPizza

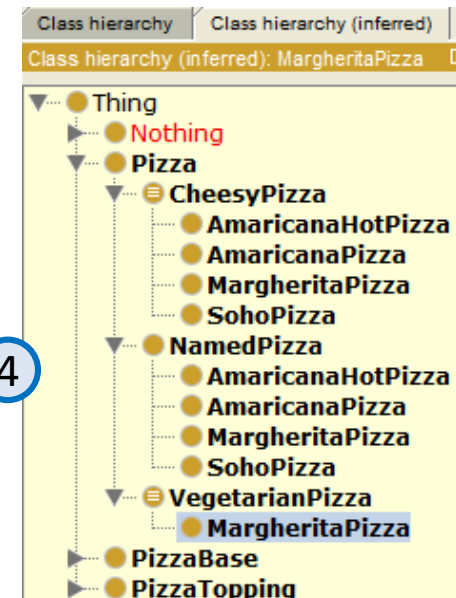


Click on the **Add SubClass of** button on the **MargheritaPizza** class Description View.

Select **MargheritaPizza**



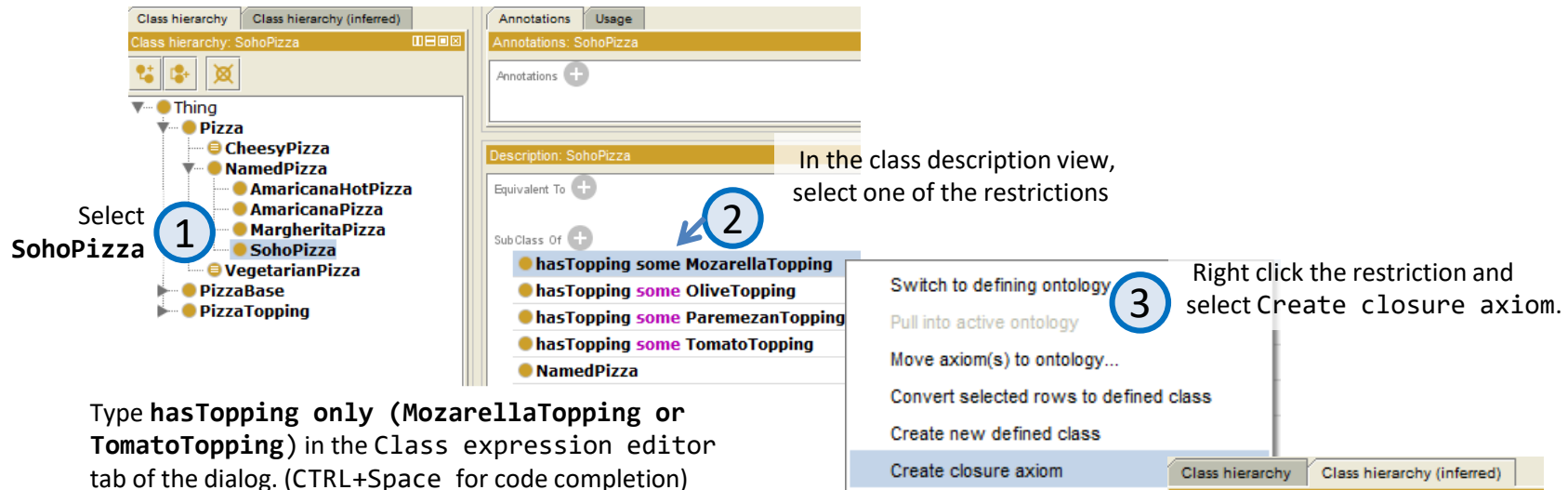
Type **hasTopping only (MozarellaTopping or TomatoTopping)** in the Class expression editor tab of the dialog. (CTRL+Space for code completion)



Execute the Reasoner to verify that **MargheritaPizza** is correctly classified

Adding a closure axiom to other NamedPizzas

Add a closure axiom on the hasTopping property for **SohoPizza**.



Select **SohoPizza** 1

In the class description view, select one of the restrictions 2

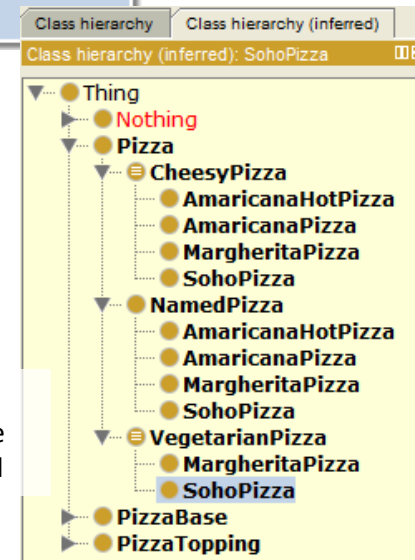
Right click the restriction and select **Create closure axiom**. 3

Type **hasTopping** only (**MozarellaTopping** or **TomatoTopping**) in the Class expression editor tab of the dialog. (CTRL+Space for code completion)

4 Do the same for **AmericanaPizza** and **AmericanaHotPizza**

5 Execute the reasoner

6 verify that **NamedPizzas** are correctly classified



Value Partition

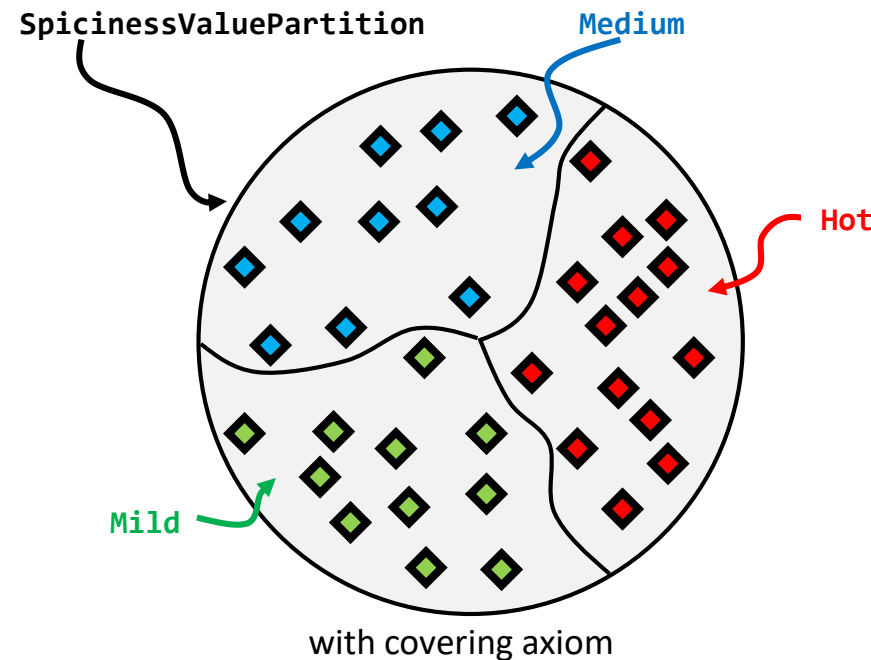
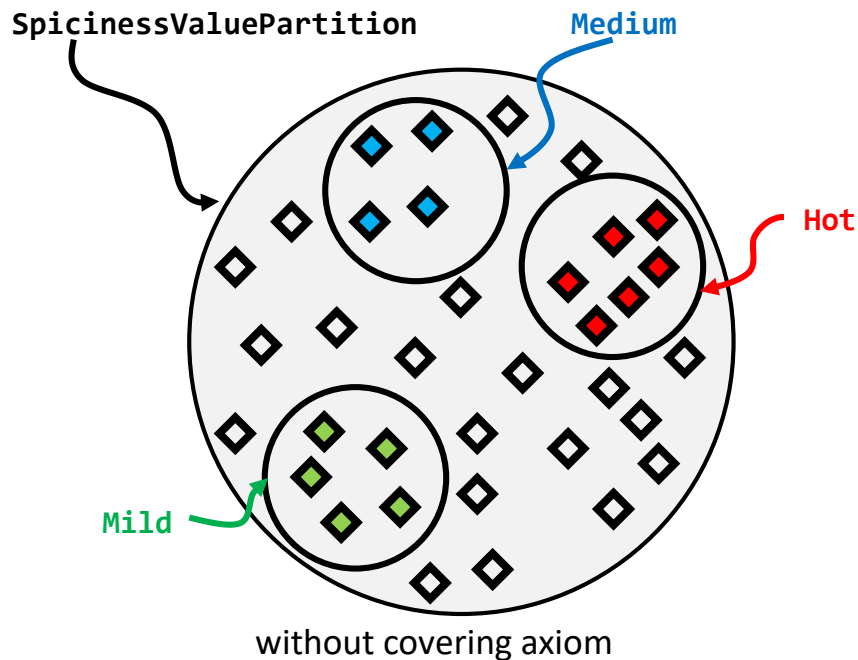
- we want to express the spiciness that can be one of the three values : Mild, Medium and Hot
→ use a **value partition**
- **Value Partition:**
 - restrict the range of possible values to an exhaustive list
 - not part of OWL
 - **a design pattern** : a solution that has been developed by experts and is now recognized as a proven solution for solving common modelling problems

Creating a Value Partition in OWL

1. Create a class to represent the ValuePartition.
 `SpicinessValuePartition` to represent a 'spiciness' ValuePartition
2. Create subclasses of the ValuePartition to represent the possible options for the ValuePartition.
 `Mild`, `Medium` and `Hot` classes as subclasses `SpicinessValuePartition`.
3. Make the subclasses of the ValuePartition class disjoint.
4. Provide a *covering axiom* to make the list of value types exhaustive
5. Create an object property for the ValuePartition.
 `hasSpiciness` property
6. Make the property functional.
7. Set the range of the property as the ValuePartition class.
 set the range of `hasSpiciness` property to `SpicinessValuePartition`.

Covering Axioms

- A covering axiom consists of two parts:
 - the class that is being 'covered',
 - and the classes that form the covering
- in OWL \rightarrow define the union of the classes forming the covering as a superclass of the covered class

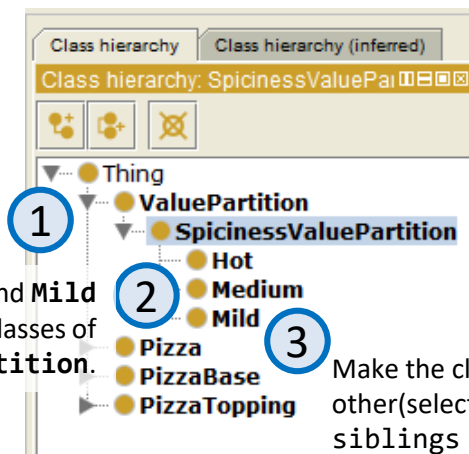


Mild, Medium and Hot are subclasses of SpicinessValuePartition
 and **Mild \cup Medium \cup Hot** is a superclass of **SpicinessValuePartition**

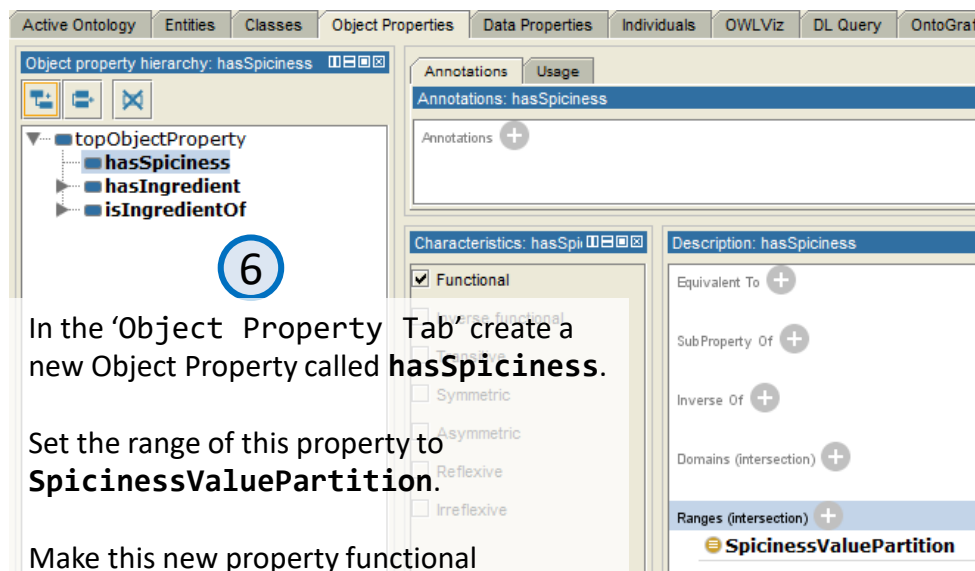
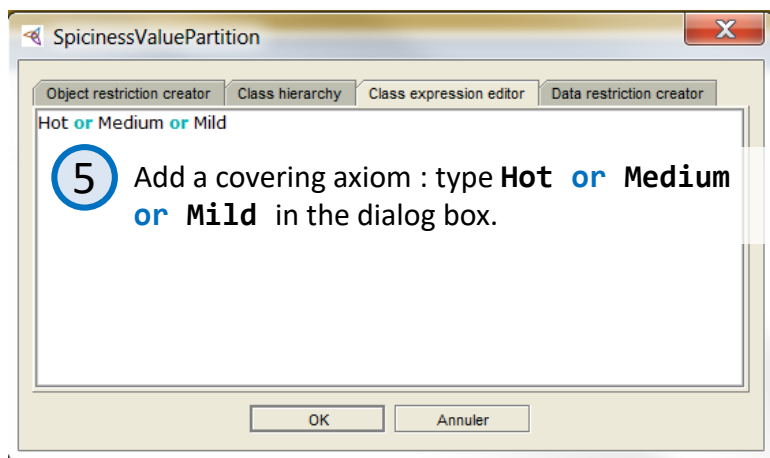
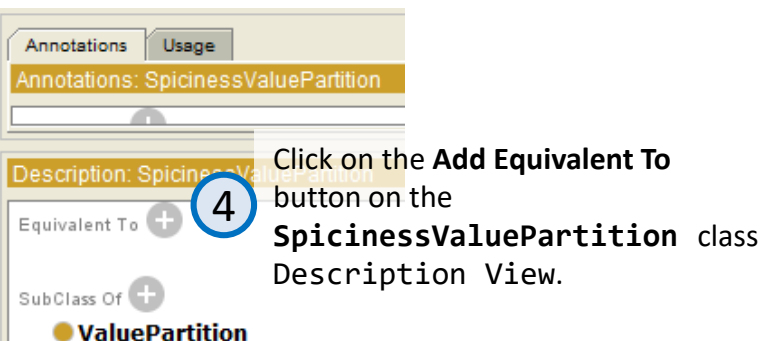
Creating SpicinessValuePartition

Create **ValuePartition** a sub class of **Thing** and **SpicinessValuePartition** a sub class of **ValuePartition**.

Create **Hot**, **Medium**, and **Mild** three subclasses of **SpicinessValuePartition**.



Make the classes **Hot**, **Medium**, and **Mild** disjoint from each other (select the class **Hot**, and select 'Make all primitive siblings disjoint' from the 'Edit' menu).



In the 'Object Property Tab' create a new Object Property called **hasSpiciness**.

Set the range of this property to **SpicinessValuePartition**.

Make this new property functional

Adding Spiciness to Pizza Toppings

1 Select JalapenoPepperTopping.

2 Click on the Add Subclass Of button

3 Create an existential restriction **hasSpiciness some Hot** in the 'Object restriction creator' dialog

4 Ensure that JalapenoPepperTopping description looks like this

5 *Optional* Repeat this for each of the bottom level PizzaToppings (those that have no subclasses) to state it's spiciness (one of Hot, Medium or Mild)

Creating SpicyPizza as subclass of Pizza

Create **SpicyPizza** as subclass of **Pizza** with the following

The screenshot shows the Protégé ontology editor. On the left, the 'Class hierarchy' pane displays a tree structure starting from 'Thing', with 'ValuePartition' as a child. 'Pizza' is a child of 'ValuePartition', and 'SpicyPizza' is a child of 'Pizza'. Other children of 'Pizza' include 'CheesyPizza', 'NamedPizza', 'VegetarianPizza', 'PizzaBase', and 'PizzaTopping'. On the right, the 'Description' pane for 'SpicyPizza' shows its equivalent to 'Pizza and (hasTopping some (PizzaTopping and (hasSpiciness some Hot)))'. A red box highlights the expression '(PizzaTopping and (hasSpiciness some Hot))', with a red arrow pointing to the explanatory text below.

An anonymous class which contains the individuals that are members of the class **PizzaTopping** and also members of the class of individuals that are related to the members of class **Hot** via the **hasSpiciness** property
 ⇔ the things that are **PizzaToppings** and have a spiciness that is **Hot**.

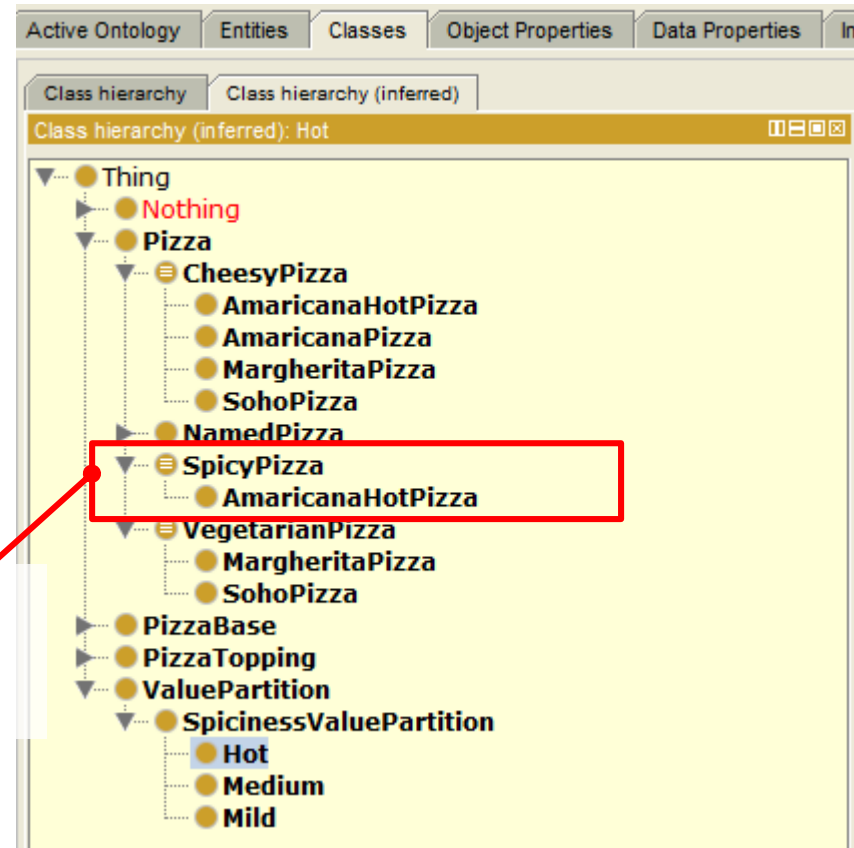
Meaning of **SpicyPizza** description :

- all members of **SpicyPizza** are **Pizzas** and have at least one topping that has a **Spiciness of Hot**
- anything that is a **Pizza** and has at least one topping that has a spiciness of **Hot** is a **SpicyPizza**

Classifying the ontology

- 1 Run the reasoner
- 2 Verify that **AmericanHotPizza** has been classified as a subclass of **SpicyPizza**

the reasoner has automatically computed that any individual that is a member of **AmericanHotPizza** is also a member of **SpicyPizza**



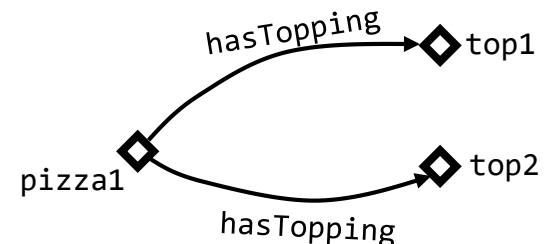
Cardinality Restrictions

- **Cardinality Restrictions**

- describe the class of individuals that have at least, at most or exactly a specified number of relationships with other individuals or datatype values.
- For a given property **P**,
 - Minimum Cardinality Restriction → the minimum number of **P** relationships that an individual must participate in.
 - Maximum Cardinality Restriction → the maximum number of **P** relationships that an individual can participate in.
 - Cardinality Restriction specifies the exact number of **P** relationships that an individual must participate in.



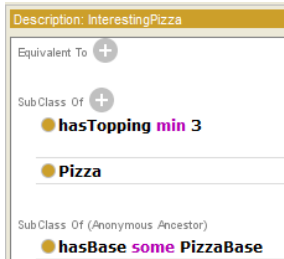
Relationships are only counted as separate relationships if it can be determined that the individuals that are the *fillers* for the relationships are *different* to each other.



The individual **pizza1** satisfies a *minimum cardinality restriction of 2* along the **hasTopping** property if the individuals **top1** and **top2** are distinct individuals

Creating and classifying a class with a cardinality restriction

- 1. Create a subclass of **Pizza** called **InterestingPizza**.
- 2. Press the *Add* button on the *'SubClass Of'* section of the class description view.
- 3. In the class expression editor type
 - 1. **hasTopping** as a property to be restricted.
 - 2. **min** to create a minimum cardinality restriction.
 - 3. **3** to specify a minimum cardinality of three
- 4. Press *'Enter'* to close the dialog and create the restriction.

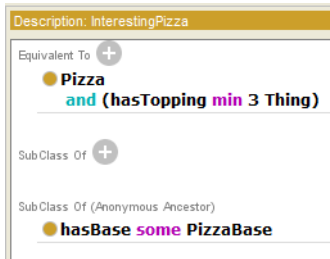


class description after step 4

- 5. Select the *'Convert to defined class'* option in the *'Edit'* menu.

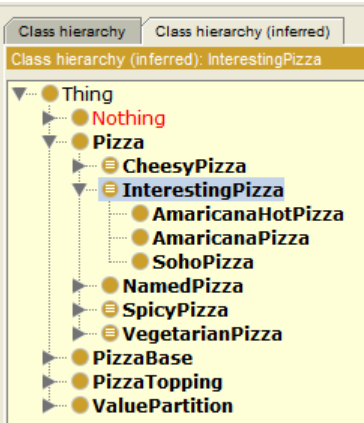
What does this mean?

InterestingPizza : the set of individuals that are members of the class **Pizza** and that have at least three **hasTopping** relationships with other (distinct) individuals.



class description after step 5

- 6. Run the reasoner



class hierarchy after classification

Qualified Cardinality Restrictions

• Qualified Cardinality Restrictions

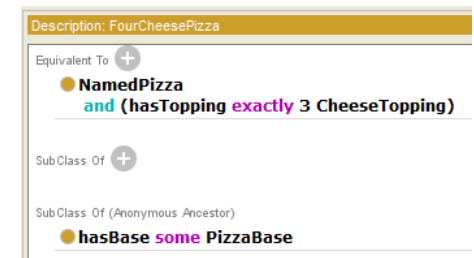
- more specific than cardinality restrictions → *they state the class of objects within the restriction.*



define a **FourCheesePizza** class that describes the set of individuals that are members of the class **NamedPizza** and that have exactly four **hasTopping** relationships with (distinct) individuals of the **CheeseTopping** class.

1. Create a subclass of **NamedPizza** called **FourCheesePizza**.
2. Press the Add button on the 'SubClass Of' section of the class description view.
3. In the class expression editor type
 1. **hasTopping** as a property to be restricted.
 2. **exactly** to create an exact cardinality restriction.
 3. **4** to specify exact cardinality of four
 4. **CheeseTopping** to specify the type of topping
4. Press 'Enter' to close the dialog and create the restriction.
5. Select the 'Convert to defined class' option in the 'Edit' menu.

to perform these steps
it's also possible to use
the *Object Restriction creator*
tab in the dialog



class description after step 5

DataType properties

- **DataType Property** : used to relate an individual to a concrete data value that may be typed (XML Schema Datatype) or untyped (rdf literal)

example: use some numeric ranges to broadly classify particular pizzas as high or low calorie.

→ a datatype property **hasCalorificContentValue** to state the calorie content of particular pizzas

The screenshot shows the Protege software interface with the 'pizza' ontology loaded. The 'Data Properties' tab is selected in the top navigation bar. A 'Create a new OWLDataProperty' dialog box is open, showing the property name 'hasCalorificContentValue' and its IRI. The 'Functional' checkbox is checked under the 'Characteristics' section. A 'Data Properties hierarchy' window shows a 'topDataProperty' node. A 'Reasoner' window is also visible at the bottom.

1 Create a new DataType Property in the *Data property hierarchy*

2 Enter its name

3 Make it functional
one pizza can only ever have one calorie value

Data Properties tab to manage DataType Properties

Philippe Genoud Danielle Ziebell - Université Grenoble Alpes

using a DataType Property in a restriction

- A datatype property can also be used in a restriction to relate individuals to members of a given datatype.

Create a datatype restriction to state that all **Pizzas** have a calorific value

The screenshot shows the Protégé OWL editor with the 'pizza' ontology loaded. The 'Class hierarchy' panel on the left shows the 'Pizza' class selected. The 'Description: Pizza' panel shows the class description being edited. The 'Data restriction creator' dialog is open, showing the 'Restricted property' as 'hasCalorificContentValue' and the 'Restriction filter' as 'integer'. The 'Cardinality' is set to 'Some (existential)' and '1'.

1 Select Pizza in the class hierarchy

2 add a SubClass of description

3 In the Data restriction creator tab enter the restriction *hasCalorificContent* **some** integer

4 ensure the **Pizza** description is correct

Built in datatypes, specified in the XML schema vocabulary and include integers, floats, strings, booleans etc.

using a DataType Property in a restriction

- In addition to using the predefined set of datatypes it is possible to specialise the use of a datatype by specifying restrictions on the possible values..

Create a **HighCaloriePizza** that has a calorific value higher than or equal to 400

The screenshot shows the Protégé ontology editor interface. On the left, the 'Class hierarchy' pane shows 'Pizza' as a subclass of 'Thing'. A red circle with the number '1' is around the 'Pizza' class. A text box next to it says 'Create a subclass of Pizza called HighCaloriePizza'. In the center, the 'Class hierarchy' pane shows 'HighCaloriePizza' as a subclass of 'Pizza'. A red circle with the number '2' is around the 'Add' button next to the 'SubClass Of' relationship. On the right, the 'Class expression editor' for 'HighCaloriePizza' is open. It shows the restriction 'hasCalorificContentValue some integer[>=400]'. A red circle with the number '3' is around the editor. A text box next to it says 'In the Class expression editor tab enter the restriction hasCalorificContentValue some integer[>=400]'. An arrow points from the text 'XSD minInclusive facet' to the '>=' symbol in the restriction. Below the editor, the 'Description' pane shows the resulting class expression: 'Pizza and (hasCalorificContentValue some integer[>= 400])'. A red circle with the number '4' is around the 'and' operator. A text box next to it says 'Convert the class to a defined class'. At the bottom left, a red circle with the number '5' is around the text 'Create a LowCaloriePizza in the same way, but define it as being equivalent to Pizza and (hasCalorificContentValue some integer[< 400])'.

1 Create a subclass of **Pizza** called **HighCaloriePizza**

2

3 In the *Class expression editor* tab enter the restriction **hasCalorificContentValue some integer[>=400]**

XSD minInclusive facet

4 Convert the class to a defined class

5 Create a **LowCaloriePizza** in the same way, but define it as being equivalent to **Pizza** and (hasCalorificContentValue some integer[< 400])

Creating individuals with DataType properties

Create an instance of **FourCheesePizza** with 723 calories

1 Add a member to **FourCheesePizza**

2

3 Enter the individual name **example4CheesePizza**

The screenshot shows the Protégé interface with the 'pizza' ontology active. The 'Class hierarchy' pane on the left shows 'FourCheesePizza' as a subclass of 'NamedPizza'. The 'Data Properties' pane on the right shows 'hasCalorificContent' as a data property of 'NamedPizza'. The 'Create a new OWLNamedIndividual' dialog is open, with the 'Name' field set to 'example4CheesePizza' and the 'IRI' field set to 'http://www.pizza.com/ontologies/pizza.owl#example4CheesePizza'.

4 In the Individual tab add a data property assertion to **example4CheesePizza**

5 In the data property assertion dialog select **hasCalorificContent** property and **integer** type and enter **723** value

6 Ensure that **example4CheesePizza** description is correct

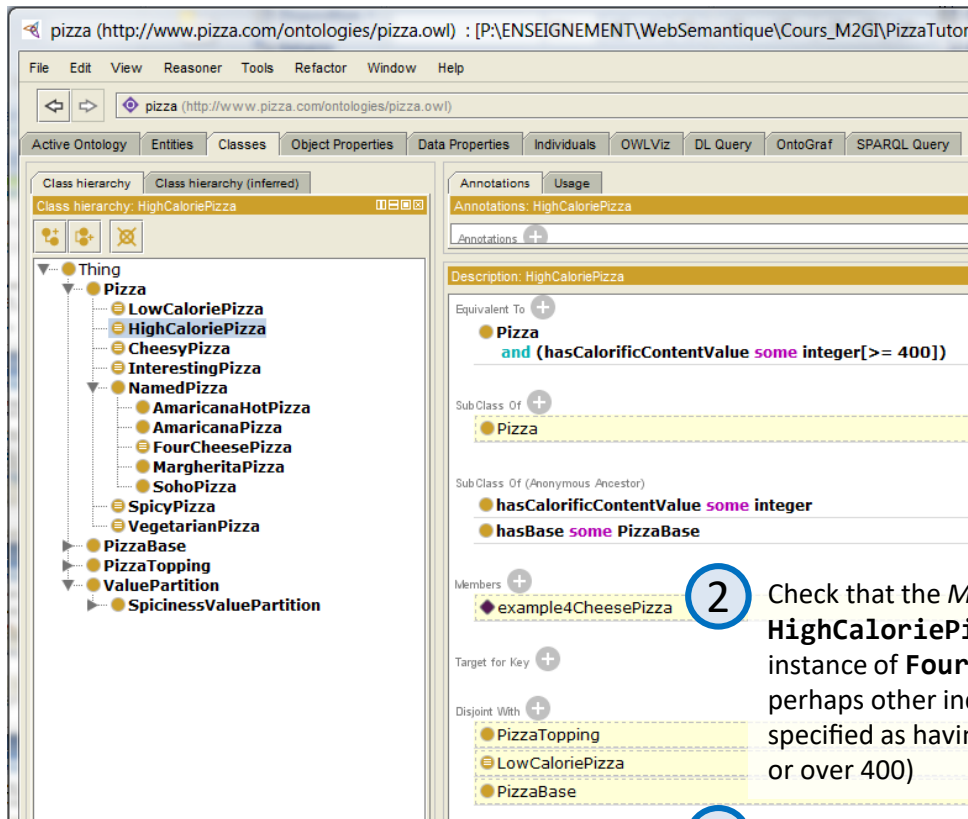
The screenshot shows the Protégé interface with the 'example4CheesePizza' individual selected. The 'Data Property' dialog is open, with the 'topDataProperty' set to 'hasCalorificContent' and the 'Value' set to '723'. The 'Type' is set to 'integer'. The 'example4CheesePizza' individual is shown in the 'Members list' pane, with its description set to 'FourCheesePizza'.

7 Create several more example pizza individuals with different calorie contents including an instance of **MargheritaPizza** with 263 calories

Performing instance classification

Classify pizza individuals based on their **hasCalorificContentValue**

1 Run a reasoner



There is a bug in Protégé 4.3. , inferred Members do not appear immediately on the class description view.

You might need to turn on inferences for individuals. In the preferences select the “Reasoner” tab. Look at the section “Displayed Individual Inferences” and check the various boxes an necessary.

You can also use the DL query tab. Type “HighCaloriePizza” into the query editor and make sure “Instances” is selected on the right hand side.

2 Check that the *Members* section of **HighCaloriePizza** contains your instance of **FourCheesePizza** (and perhaps other individuals which you specified as having a calorie value equal to or over 400)

3 Check the members of **LowCalorie** Pizza

hasValue Restrictions

• hasValue Restriction

- describes the set of individuals that have at least one relationship along a specified property to a specific individual.
- example : to describe the country of origin of various pizza toppings

The screenshot illustrates the process of creating a **hasValue** restriction in Protégé, specifically for the property **hasCountryOfOrigin**.

1 Create Country a subclass of Thing

The **Class hierarchy** panel shows the following structure:

- Thing
 - Country (highlighted)
 - Pizza
 - CheesyPizza
 - HighCaloriePizza
 - InterestingPizza
 - LowCaloriePizza
 - NamedPizza
 - AmericanaHotPizza
 - AmericanaPizza
 - FourCheesePizza
 - MargheritaPizza
 - SohoPizza
 - SpicyPizza
 - VegetarianPizza
 - PizzaBase
 - PizzaTopping
 - ValuePartition

2 Populate it with individuals

The **Members list: Germany** panel shows the following individuals:

- America
- England
- France
- Germany (highlighted)

3 Create an Object Property **hasCountryOfOrigin**

The **Create a new OWLNamedIndividual** dialog box shows the **Name** field set to **Italy** and the **IRI** field set to **http://www.pizza.com/ontologies/pizza.owl#Italy**.

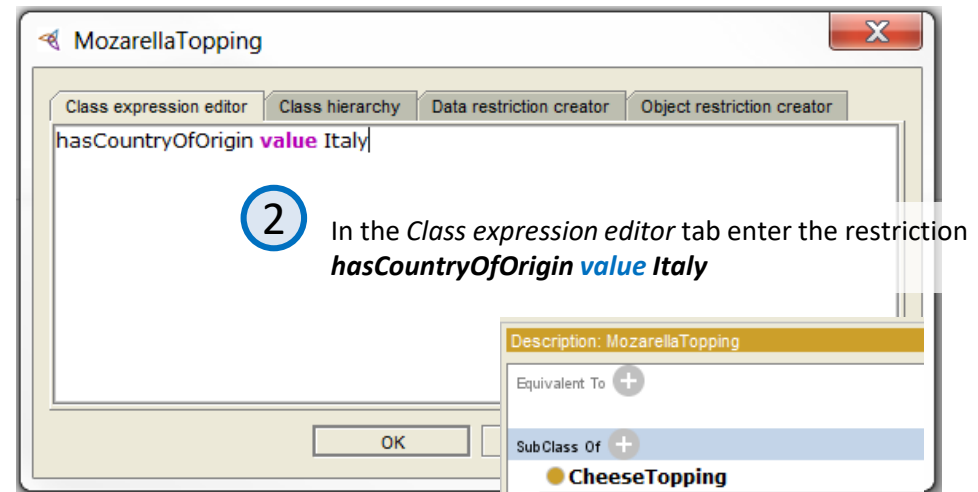
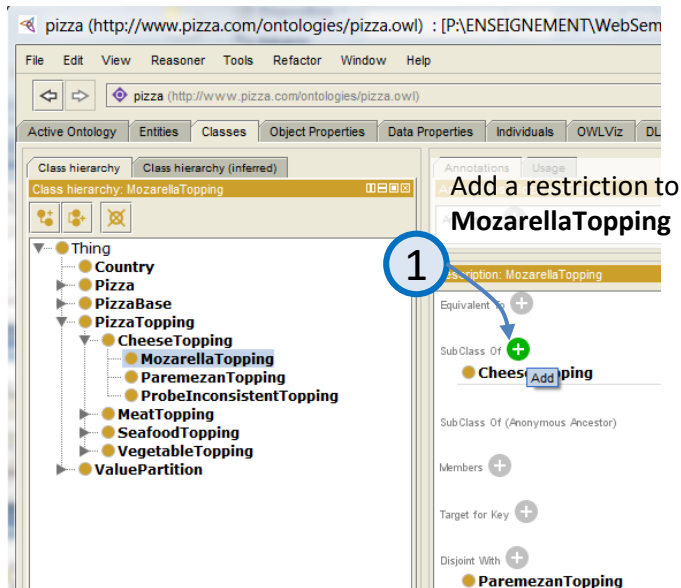
The **Object property hierarchy: hasCountryOfOrigin** panel shows the following hierarchy:

- topObjectProperty
 - hasCountryOfOrigin (highlighted)
 - hasIngredient
 - hasSpiciness
 - isIngredientOf

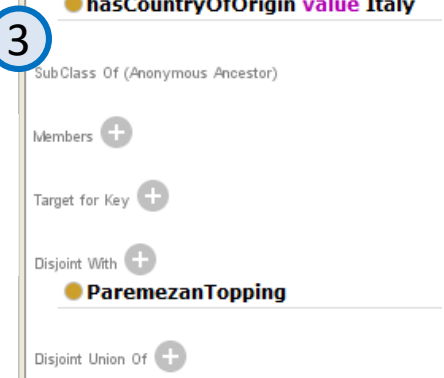
hasValue Restrictions

example : to describe the country of origin of various pizza toppings (continued)

Create a **hasValue** restriction to specify that **MozzarellaTopping** has Italy as its country of origin.



3 Ensure the description of **MozzarellaTopping** is correct



individuals that are members of the class **MozzarellaTopping** are also members of the class **CheeseTopping** and are related to the individual **Italy** via the **hasCountryOfOrigin** property

With current reasoners the classification is not complete for individuals. Use individuals in class descriptions with care — unexpected results may be caused by the reasoner.

Enumerated Classes

• Enumerated class

- a class defined by precisely listing the individuals that are the members of it.
- Enumerated classes described in this way are anonymous classes
 - they are the class of the individuals (and only the individuals) listed in the enumeration.
- we can attach these individuals to a named class by creating the enumeration as an equivalent class.
- example
 - Create an enumerated class four countries { America, England, France, Germany, Italy }

The screenshot illustrates the process of creating an enumerated class in Protégé. It shows the 'Class hierarchy' on the left, the 'Annotations' tab for the 'Country' class, and the 'Class expression editor' dialog box.

1 select **Country**

2 click in the **Add Equivalent To** button

3 In the *Class expression editor* tab enter the restriction { **America, England, France, Germany, Italy** }